# **Danareksa**

# WEDNESDAY, AUGUST 14, 2019 DEBT RESEARCH





#### FR0077

INDICATORS	13-Aug-19	-1 Day	Change
Last Price	104.96	105.27	(0.31)
DI+	39.24	42.37	(3.13)
DI-	45.03	40.82	4.21
ADX (15D)	31.65	33.42	(1.77)
A/D	-17,298.53	-17,400.50	101.97
CMF(20D)	-0.447	-0.449	0.00
CCI	-42.77	-23.91	(18.87)
Volume (IDR bn)	456.81	1,320.78	(863.97)
Frequency	8	37	(29)

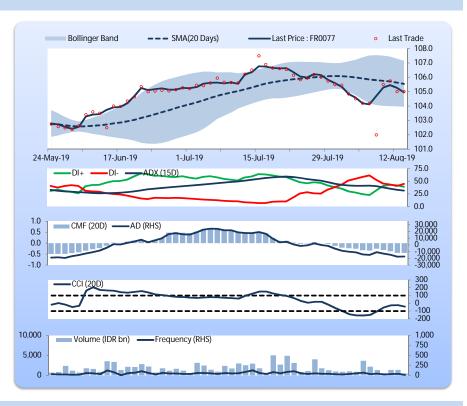
## COMMENT

Price declined; moderate trade volume; downward trend continues to weaken; selling pressure eased; CCI declined.

#### BUY

#### **FEATURES** 27-Sep-18 Issue Date Mature Date 15-May-24 4.8 Coupon Rate 8.13 Last Yield 6.88 **Modified Duration** 3.85 15-May-19 Previous Coupon Date Next Coupon Date 15-Nov-19

Sources: Bloomberg (Price); IDX



#### FR0078

INDICATORS	13-Aug-19	-1 Day	Change
Last Price	105.17	106.14	(0.97)
DI+	34.64	39.29	(4.64)
DI-	45.53	38.42	7.11
ADX (15D)	25.09	25.91	(0.82)
A/D	-9,264.41	655.92	(9,920.33)
CMF(20D)	-0.128	0.008	(0.14)
CCI	-50.93	-14.81	(36.13)
Volume (IDR bn)	1,640.43	1,481.63	158.81
Frequency	101	66	35

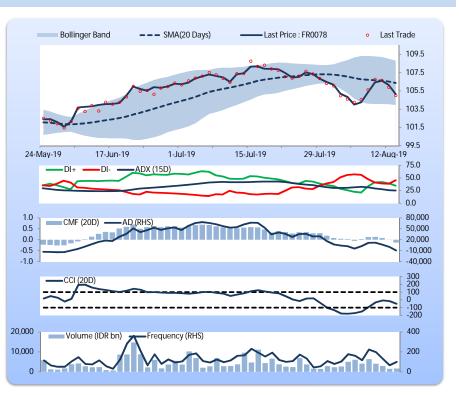
# COMMENT

Price declined; heavy trade volume; downward trend continues to weaken; selling pressure increased; CCI declined.

#### BUY

FEATURES	
Issue Date	27-Sep-18
Mature Date	15-May-29
Tenor	9.8
Coupon Rate	8.25
Last Yield	7.49
Modified Duration	6.59
Previous Coupon Date	15-May-19
Next Coupon Date	15-Nov-19

Sources: Bloomberg (Price); IDX



# **Danareksa**

# WEDNESDAY, AUGUST 14, 2019

## **DEBT** RESEARCH

## FR0068

INDICATORS	13-Aug-19	-1 Day	Change
Last Price	104.64	105.22	(0.58)
DI+	34.77	37.01	(2.24)
DI-	50.15	47.61	2.54
ADX (15D)	29.21	30.00	(0.79)
A/D	-5,033.13	-2,299.42	(2,733.71)
CMF(20D)	-0.291	-0.124	(0.17)
CCI	-58.82	-37.59	(21.23)
Volume (IDR bn)	936.13	727.47	208.66
Frequency	65	18	47

#### COMMENT

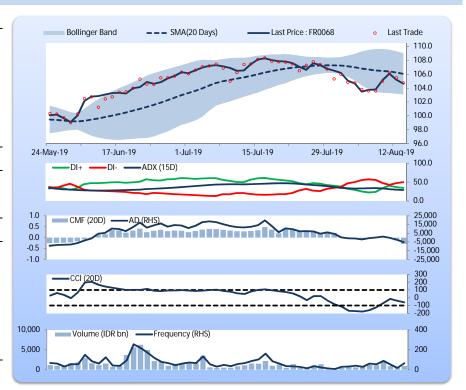
Price declined; heavy trade volume; downward trend continues to weaken; selling pressure increased; CCI declined.

#### BUY

# **FEATURES**

Issue Date	1-Aug-13
Mature Date	15-Mar-34
Tenor	14.6
Coupon Rate	8.38
Last Yield	7.83
Modified Duration	8.22
Previous Coupon Date	15-Mar-19
Next Coupon Date	15-Sep-19

Sources: Bloomberg (Price); IDX



### FR0079

INDICATORS	13-Aug-19	-1 Day	Change
Last Price	104.40	104.95	(0.55)
DI+	42.00	44.86	(2.86)
DI-	44.20	40.46	3.75
ADX (15D)	30.01	31.97	(1.96)
A/D	-2,054.19	-4,463.28	2,409.09
CMF(20D)	-0.149	-0.267	0.12
CCI	-31.14	-14.73	(16.41)
Volume (IDR bn)	468.78	303.57	165.21
Frequency	77	56	21

# COMMENT

Price declined; moderate trade volume; downward trend continues to weaken; selling pressure eased; CCI declined.

#### BUY

# FEATURES

Issue Date	7-Jan-19
Mature Date	15-Apr-39
Tenor (year)	19.7
Coupon Rate	8.38
Last Yield	7.93
Modified Duration	9.53
Previous Coupon Date	15-Apr-19
Next Coupon Date	15-Oct-19

Sources: Bloomberg (Price); IDX



## Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

DISCLAIMER: The information contained in this report has been taken from sources which we deem reliable. However, none of P.T. Danareksa Sekuritas and/or its affiliated companies and/or gents makes any representation or warranty (express or implied) or accepts any responsibility or liability express or implied or accepts any responsibility or liability (express or implied) or 1. Danareksa Sekuritas, its affiliated companies and their respective employees and agents whatsoever and how showsoever arising (including, without limitation for aprilams proceedings, action, suits, losses, expenses, damages or costs) which may be trought against or suffered by any person as a results of action light reliance upon the whole or any part of the contents of this report and reliance or mission therefore on mission therefore on mission therefore on mission therefore declarated in the process of the superior of the contents of this report and any liability for a person as a results of action light (express or instance). The process of the properties of the