

WEDNESDAY, JUNE 26, 2019 DEBT RESEARCH





TECHNICAL ANALYSIS

FR0077

INDICATORS	25-Jun-19	-1 Day	Change
Last Price	105.23	105.18	0.05
DI+	60.96	60.96	0.00
DI-	17.14	17.54	(0.40)
ADX (15D)	36.95	35.58	1.37
A/D	9,624.36	6,777.87	2,846.49
CMF(20D)	0.217	0.153	0.06
CCI	106.49	115.42	(8.93)
Volume (IDR bn)	1,723.79	698.50	1,025.29
Frequency	60	20	40

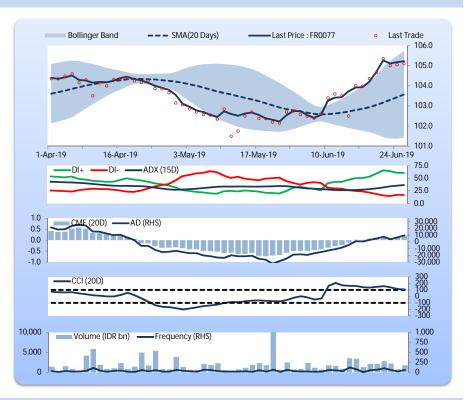
COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI declined.

SELI

FEATURES 27-Sep-18 Issue Date Mature Date 15-May-24 4.9 Coupon Rate 8.13 Last Yield 6.85 **Modified Duration** 3.98 15-May-19 Previous Coupon Date Next Coupon Date 15-Nov-19

Sources: Bloomberg (Price); IDX



FR0078

INDICATORS	25-Jun-19	-1 Day	Change
Last Price	105.89	105.53	0.36
DI+	57.05	55.16	1.89
DI-	21.13	22.50	(1.37)
ADX (15D)	30.85	29.77	1.08
A/D	53,471.36	46,352.75	7,118.61
CMF(20D)	0.633	0.580	0.05
CCI	99.54	98.36	1.18
Volume (IDR bn)	5,938.46	2,206.54	3,731.92
Frequency	175	65	110

COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

SELL

FEATURES

Issue Date	27-Sep-18
Mature Date	15-May-29
Tenor	9.9
Coupon Rate	8.25
Last Yield	7.40
Modified Duration	6.73
Previous Coupon Date	15-May-19
Next Coupon Date	15-Nov-19

Sources: Bloomberg (Price); IDX



Danareksa

WEDNESDAY, JUNE 26, 2019 DEBT RESEARCH

FR0068

INDICATORS	25-Jun-19	-1 Day	Change
Last Price	104.87	104.63	0.23
DI+	54.20	55.22	(1.02)
DI-	21.00	21.80	(0.81)
ADX (15D)	33.28	32.50	0.78
A/D	16,405.66	14,190.72	2,214.95
CMF(20D)	0.357	0.316	0.04
CCI	85.52	90.74	(5.22)
Volume (IDR bn)	2,048.22	2,133.85	(85.63)
Frequency	79	117	(38)

COMMENT

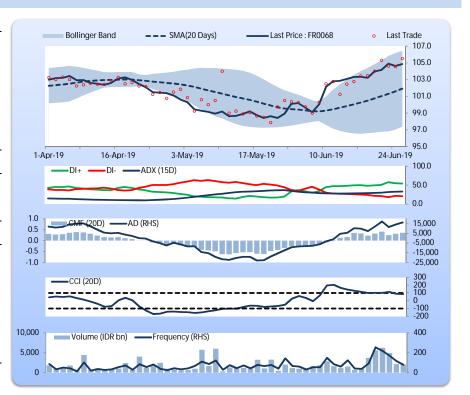
Price increased; heavy trade volume; downward trend continues to strengthen; buying pressure increased; CCI declined.

SELL

FEATURES

Issue Date	1-Aug-13
Mature Date	15-Mar-34
Tenor	14.7
Coupon Rate	8.38
Last Yield	7.81
Modified Duration	8.36
Previous Coupon Date	15-Mar-19
Next Coupon Date	15-Sep-19

Sources: Bloomberg (Price); IDX



FR0079

INDICATORS	25-Jun-19	-1 Day	Change
Last Price	103.86	103.44	0.42
DI+	57.81	57.34	0.46
DI-	19.73	21.04	(1.31)
ADX (15D)	35.67	34.71	0.96
A/D	6,138.01	4,358.25	1,779.76
CMF(20D)	0.326	0.232	0.09
CCI	84.16	85.00	(0.84)
Volume (IDR bn)	919.67	835.11	84.56
Frequency	165	241	(76)

COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI declined.

SELL

FEATURES

Issue Date	7-Jan-19
Mature Date	15-Apr-39
Tenor (year)	19.8
Coupon Rate	8.38
Last Yield	7.98
Modified Duration	9.63
Previous Coupon Date	15-Apr-19
Next Coupon Date	15-Oct-19

Sources: Bloomberg (Price); IDX



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