Danareksa sekuritas

THURSDAY, FEBRUARY 21, 2019 DEBT RESEARCH

18-Feb 19-Feb 20-Feb

YIELD INDEX



11-Feb 12-Feb 13-Feb 14-Feb 15-Feb



TECHNICAL ANALYSIS

8-Feb

FR0077

7-Feb

INDICATORS	20-Feb-19	-1 Day	Change
Last Price	101.80	101.53	0.27
DI+	39.17	33.36	5.81
DI-	24.41	26.77	(2.36)
ADX (15D)	20.10	19.88	0.22
A/D	8,865.31	5,369.88	3,495.43
CMF(20D)	0.177	0.108	0.07
CCI	54.86	30.31	24.55
Volume (IDR bn)	2,112.14	1,365.40	746.74
Frequency	38	23	15

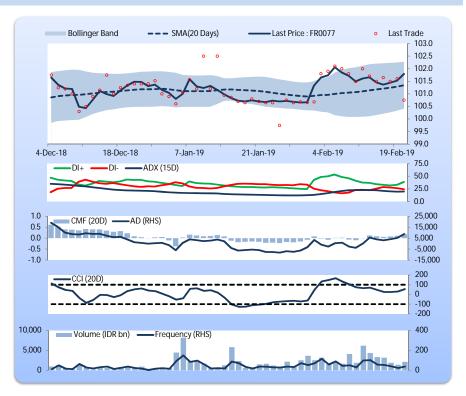
COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

SELI

FEATURES 13-Aug-12 Issue Date Mature Date 15-May-24 5.2 Coupon Rate 8.13 Last Yield 7.70 **Modified Duration** 4.13 Previous Coupon Date 15-Nov-18 Next Coupon Date 15-May-19

Sources: Bloomberg (Price); IDX



FR0078

INDICATORS	20-Feb-19	-1 Day	Change
Last Price	102.56	101.96	0.60
DI+	41.51	35.41	6.11
DI-	28.81	31.86	(3.05)
ADX (15D)	18.73	18.78	(0.05)
A/D	10,618.48	7,732.86	2,885.62
CMF(20D)	0.183	0.135	0.05
CCI	27.71	-4.34	32.05
Volume (IDR bn)	1,968.69	642.10	1,326.59
Frequency	105	30	75

COMMENT

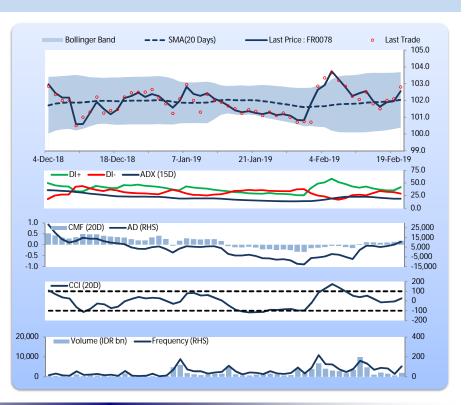
Price increased; heavy trade volume; upward trend continues to weaken; buying pressure increased; CCI increased.

SELL

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-29
Tenor	10.2
Coupon Rate	8.250
Last Yield	7.88
Modified Duration	6.73
Previous Coupon Date	15-Nov-18
Next Coupon Date	15-May-19

Sources: Bloomberg (Price); IDX



Danareksa

DEBT RESEARCH

THURSDAY, FEBRUARY 21, 2019

FR0068

INDICATORS	20-Feb-19	-1 Day	Change
Last Price	101.66	101.05	0.61
DI+	38.73	34.01	4.72
DI-	32.50	35.03	(2.54)
ADX (15D)	21.80	22.74	(0.93)
A/D	5,557.70	6,500.53	(942.83)
CMF(20D)	0.165	0.187	(0.02)
CCI	22.51	8.05	14.45
Volume (IDR bn)	857.16	288.74	568.42
Frequency	27	35	(8)

COMMENT

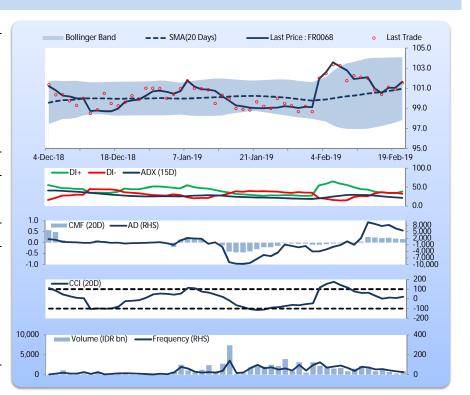
Price increased; heavy trade volume; upward trend continues to weaken; buying pressure eased; CCI increased.

SELL

FEATURES

Issue Date	30-Aug-12
Mature Date	15-Mar-34
Tenor	15.1
Coupon Rate	8.38
Last Yield	8.18
Modified Duration	8.24
Previous Coupon Date	15-Sep-18
Next Coupon Date	15-Mar-19

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	20-Feb-19	-1 Day	Change
Last Price	92.65	91.85	0.80
DI+	39.22	32.29	6.93
DI-	36.72	40.97	(4.24)
ADX (15D)	16.83	17.80	(0.97)
A/D	-2,529.93	-3,116.58	586.65
CMF(20D)	-0.192	-0.245	0.05
CCI	14.89	-14.64	29.53
Volume (IDR bn)	592.17	261.16	331.00
Frequency	68	65	3

COMMENT

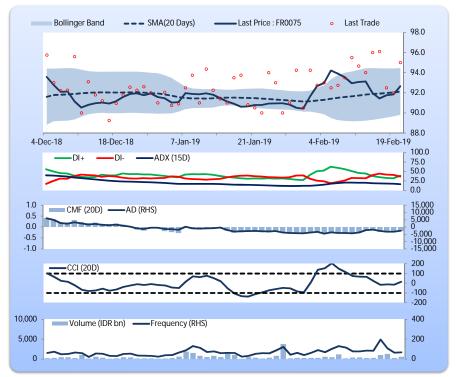
Price increased; moderate trade volume; upward trend continues to weaken; selling pressure eased; CCI increased.

SELL

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	19.2
Coupon Rate	7.50
Last Yield	8.27
Modified Duration	9.53
Previous Coupon Date	15-Nov-18
Next Coupon Date	15-May-19

Sources: Bloomberg (Price); IDX



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