Danareksa

WEDNESDAY, AUGUST 15, 2018

DEBT RESEARCH





TECHNICAL ANALYSIS

FR0063

| INDICATORS | 14-Aug-18 | -1 Day | Change |
|-----------------|-----------|-----------|----------|
| Last Price | 91.62 | 91.74 | (0.12) |
| DI+ | 24.94 | 26.86 | (1.92) |
| DI- | 48.03 | 44.29 | 3.74 |
| ADX (15D) | 30.15 | 30.04 | 0.11 |
| A/D | 198.10 | -4,826.39 | 5,024.49 |
| CMF(20D) | 0.005 | -0.115 | 0.12 |
| CCI | -137.29 | -57.53 | (79.77) |
| Volume (IDR bn) | 1,687.03 | 1,221.32 | 465.71 |
| Frequency | 88 | 37 | 51 |

COMMENT

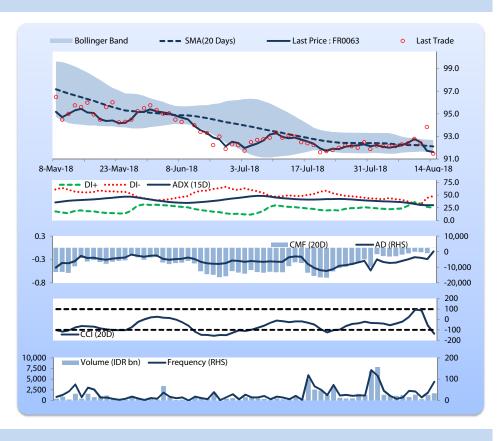
Price declined; heavy trade volume; downward trend continues to strengthen; buying pressure increased; CCI declined.

HOLD

FEATURES

| Issue Date | 13-Aug-12 |
|----------------------|-----------|
| Mature Date | 15-May-23 |
| Tenor | 4.8 |
| Coupon Rate | 5.63 |
| Last Yield | 7.77 |
| Modified Duration | 3.99 |
| Previous Coupon Date | 15-May-18 |
| Next Coupon Date | 15-Nov-18 |
| | |

Sources: Bloomberg (Price); IDX



FR0064

| INDICATORS | 14-Aug-18 | -1 Day | Change |
|-----------------|-----------|-----------|----------|
| Last Price | 87.59 | 88.08 | (0.49) |
| DI+ | 23.90 | 26.50 | (2.60) |
| DI- | 53.19 | 48.19 | 5.00 |
| ADX (15D) | 22.45 | 21.34 | 1.11 |
| A/D | -3,062.70 | -8,630.05 | 5,567.35 |
| CMF(20D) | -0.086 | -0.222 | 0.14 |
| CCI | -188.49 | -104.75 | (83.73) |
| Volume (IDR bn) | 3,933.99 | 1,090.16 | 2,843.84 |
| Frequency | 200 | 52 | 148 |

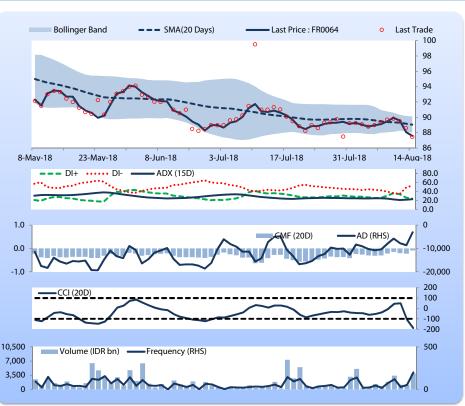
COMMENT

Price declined; heavy trade volume; downward trend continues to strengthen; selling pressure eased; CCI declined.

HOLD

| FEATURES | |
|----------------------|-----------|
| | |
| Issue Date | 13-Aug-12 |
| Mature Date | 15-May-28 |
| Tenor | 9.8 |
| Coupon Rate | 6.125 |
| Last Yield | 7.98 |
| Modified Duration | 6.91 |
| Previous Coupon Date | 15-May-18 |
| Next Coupon Date | 15-Nov-18 |
| | |

Sources: Bloomberg (Price); IDX



Danareksa

WEDNESDAY, AUGUST 15, 2018

DEBT RESEARCH

FR0065

| INDICATORS | 14-Aug-18 | -1 Day | Change |
|-----------------|-----------|-----------|----------|
| Last Price | 85.52 | 86.26 | (0.73) |
| DI+ | 21.27 | 24.75 | (3.48) |
| DI- | 57.69 | 51.30 | 6.39 |
| ADX (15D) | 28.56 | 27.30 | 1.26 |
| A/D | -2,748.86 | -2,191.15 | (557.71) |
| CMF(20D) | -0.165 | -0.154 | (0.01) |
| CCI | -178.61 | -106.29 | (72.31) |
| Volume (IDR bn) | 2,459.43 | 203.72 | 2,255.71 |
| Frequency | 93 | 17 | 76 |

COMMENT

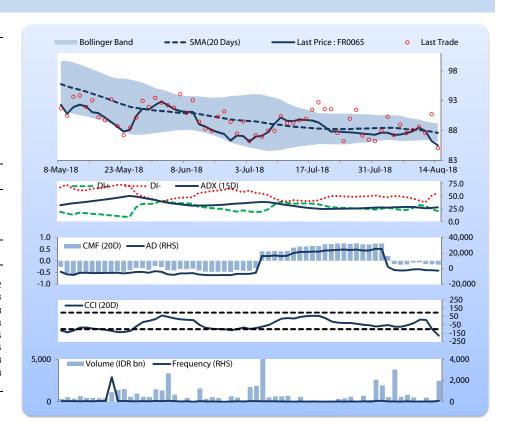
Price declined; heavy trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

HOLD

FEATURES

| Issue Date | 30-Aug-12 |
|----------------------|-----------|
| Mature Date | 15-May-33 |
| Tenor | 14.8 |
| Coupon Rate | 6.63 |
| Last Yield | 8.35 |
| Modified Duration | 8.65 |
| Previous Coupon Date | 15-May-18 |
| Next Coupon Date | 15-Nov-18 |
| | |

Sources: Bloomberg (Price); IDX



FR0075

| INDICATORS | 14-Aug-18 | -1 Day | Change |
|-----------------|-----------|-----------|----------|
| Last Price | 91.45 | 92.29 | (0.84) |
| DI+ | 20.63 | 23.79 | (3.17) |
| DI- | 54.96 | 48.31 | 6.66 |
| ADX (15D) | 27.91 | 26.66 | 1.25 |
| A/D | -1,398.33 | -3,318.29 | 1,919.96 |
| CMF(20D) | -0.138 | -0.285 | 0.15 |
| CCI | -214.26 | -118.70 | (95.56) |
| Volume (IDR bn) | 609.31 | 234.56 | 374.75 |
| Frequency | 178 | 129 | 49 |
| | | | |

COMMENT

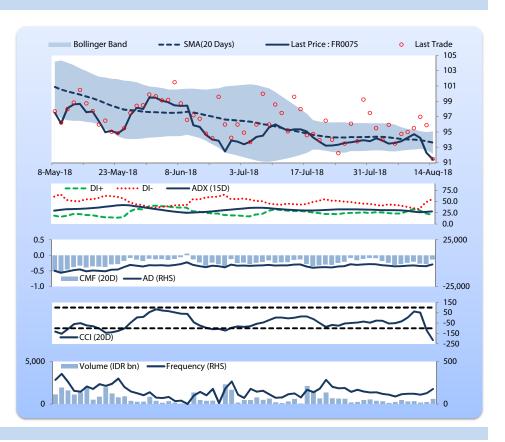
Price declined; moderate trade volume; downward trend continues to strengthen; selling pressure eased; CCI declined.

HOLD

FEATURES

| Issue Date | 10-Aug-17 |
|----------------------|-----------|
| Mature Date | 15-May-38 |
| Tenor (year) | 19.8 |
| Coupon Rate | 7.50 |
| Last Yield | 8.39 |
| Modified Duration | 9.59 |
| Previous Coupon Date | 15-May-18 |
| Next Coupon Date | 15-Nov-18 |
| | |

Sources: Bloomberg (Price); IDX



Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

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