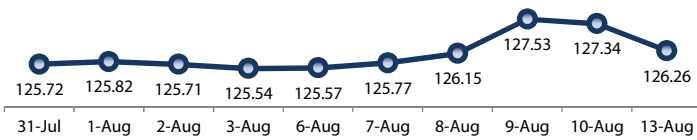
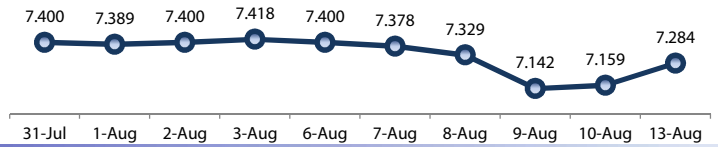


PRICE INDEX



YIELD INDEX



TECHNICAL ANALYSIS

FR0063

INDICATORS	13-Aug-18	-1 Day	Change
Last Price	91.74	92.50	(0.76)
DI+	14.61	16.31	(1.70)
DI-	24.08	15.31	8.77
ADX (15D)	30.04	30.44	(0.40)
A/D	-97,882.11	-96,814.04	(1,068.07)
CMF(20D)	-2.342	-2.368	0.03
CCI	-42.23	89.42	(131.65)
Volume (IDR bn)	1,221.32	296.51	924.82
Frequency	37	14	23

COMMENT

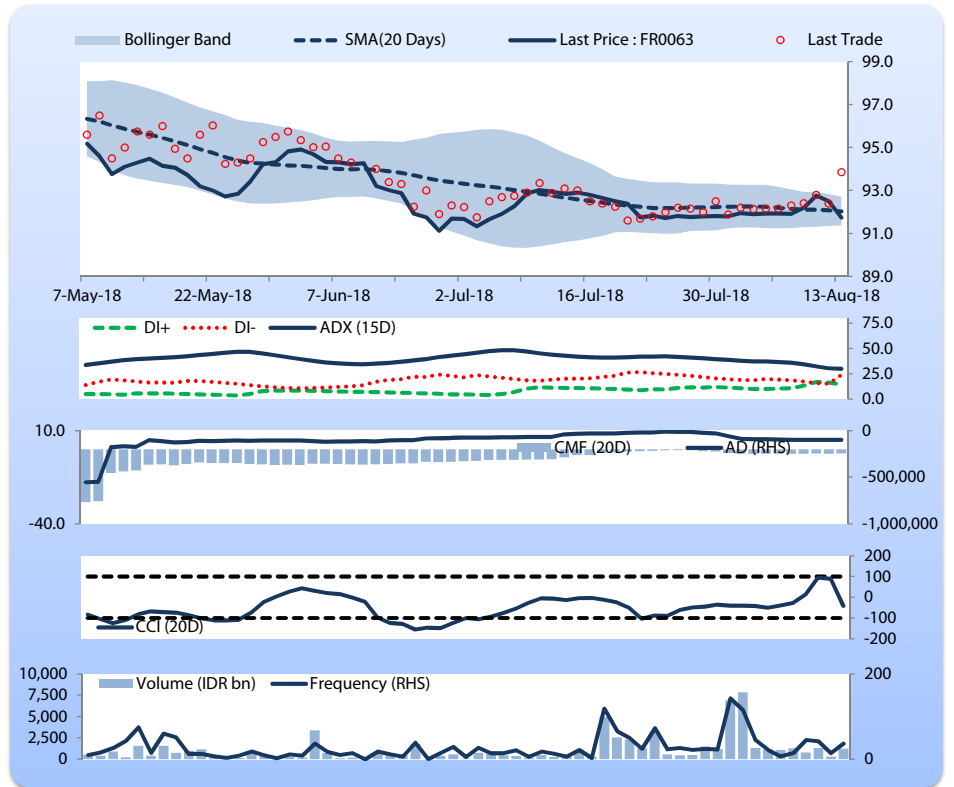
Price declined; heavy trade volume; downward trend continues to weaken; selling pressure eased; CCI declined.

HOLD

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	4.8
Coupon Rate	5.63
Last Yield	7.73
Modified Duration	4.00
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0064

INDICATORS	13-Aug-18	-1 Day	Change
Last Price	88.08	89.61	(1.53)
DI+	26.50	33.80	(7.29)
DI-	48.19	34.04	14.15
ADX (15D)	21.34	20.79	0.55
A/D	-8,630.05	-7,771.89	(858.16)
CMF(20D)	-0.222	-0.204	(0.02)
CCI	-104.75	49.84	(154.59)
Volume (IDR bn)	1,090.16	1,151.36	(61.21)
Frequency	52	28	24

COMMENT

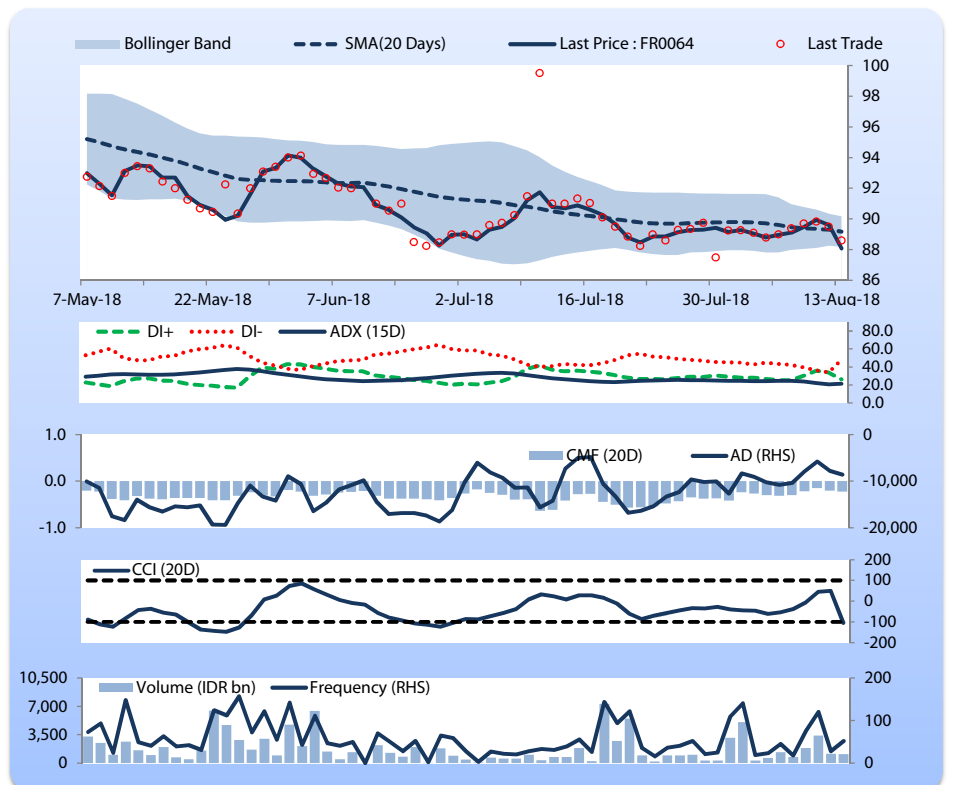
Price declined; heavy trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

BUY

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	9.8
Coupon Rate	6.125
Last Yield	7.90
Modified Duration	6.92
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0065

INDICATORS	13-Aug-18	-1 Day	Change
Last Price	86.26	87.97	(1.71)
DI+	24.75	31.37	(6.62)
DI-	51.30	38.45	12.84
ADX (15D)	27.30	26.76	0.54
A/D	-2,191.15	-2,008.44	(182.71)
CMF(20D)	-0.154	-0.142	(0.01)
CCI	-106.29	9.68	(115.97)
Volume (IDR bn)	203.72	497.02	(293.30)
Frequency	17	23	(6)

COMMENT

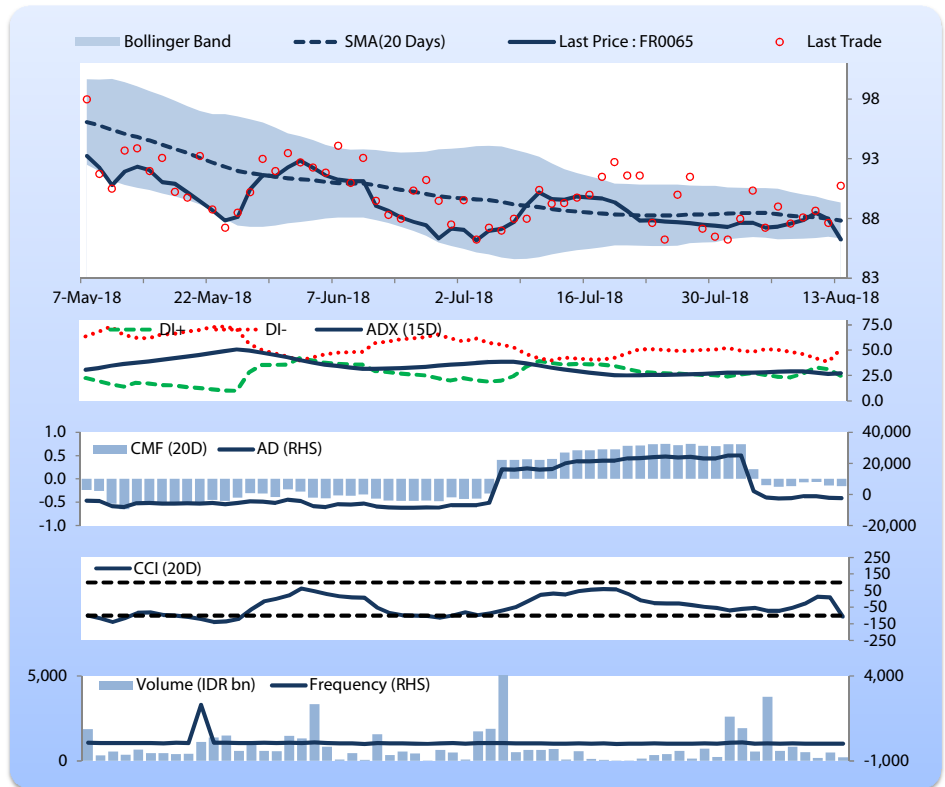
Price declined; moderate trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

BUY

FEATURES

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	14.8
Coupon Rate	6.63
Last Yield	8.25
Modified Duration	8.68
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	13-Aug-18	-1 Day	Change
Last Price	92.29	94.25	(1.96)
DI+	23.79	30.67	(6.88)
DI-	48.31	33.37	14.94
ADX (15D)	26.66	26.14	0.52
A/D	-3,318.29	-3,097.16	(221.14)
CMF(20D)	-0.285	-0.270	(0.01)
CCI	-118.70	50.93	(169.62)
Volume (IDR bn)	234.56	182.77	51.79
Frequency	129	109	20

COMMENT

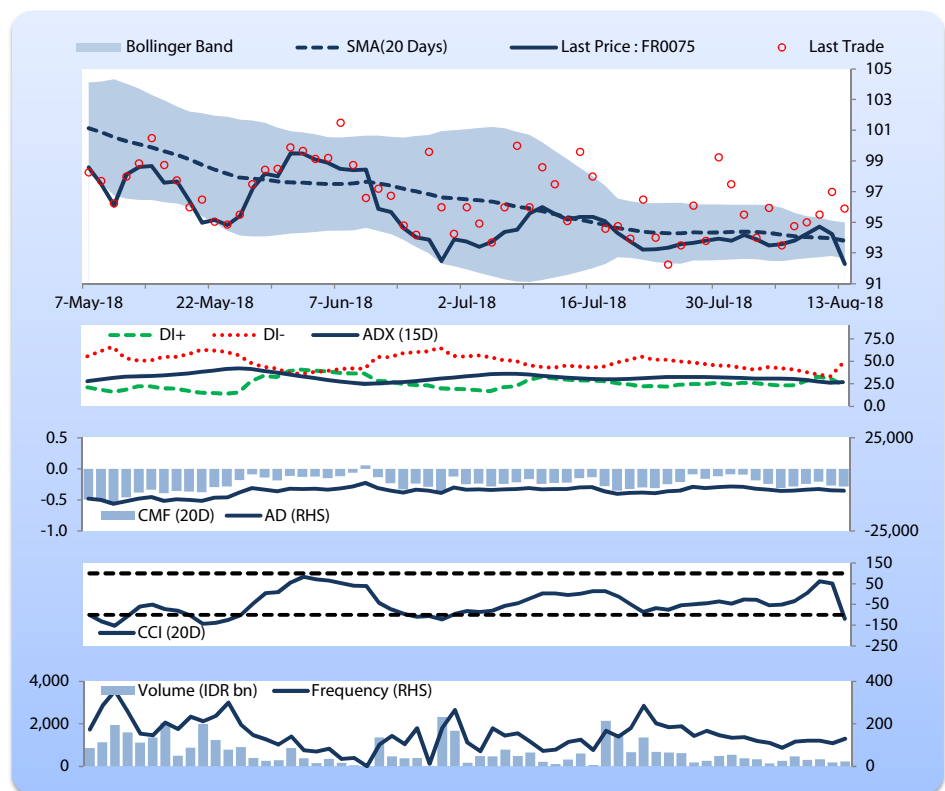
Price declined; moderate trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

BUY

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	19.8
Coupon Rate	7.50
Last Yield	8.30
Modified Duration	9.64
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

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