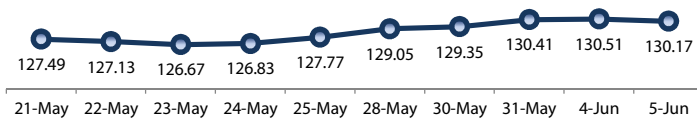
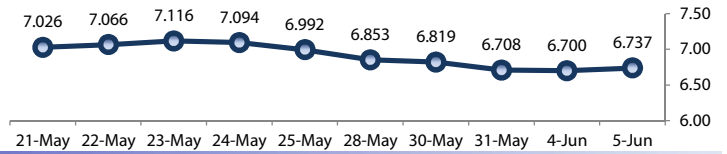


PRICE INDEX



YIELD INDEX



TECHNICAL ANALYSIS

FR0063

INDICATORS	5-Jun-18	-1 Day	Change
Last Price	95.13	95.22	(0.09)
DI+	30.32	31.13	(0.80)
DI-	40.60	39.58	1.03
ADX (15D)	37.82	39.49	(1.67)
A/D	-4,604.59	-2,421.09	(2,183.50)
CMF(20D)	-0.316	-0.200	(0.12)
CCI	16.98	26.47	(9.49)
Volume (IDR bn)	3,388.81	175.35	3,213.46
Frequency	37	8	29

COMMENT

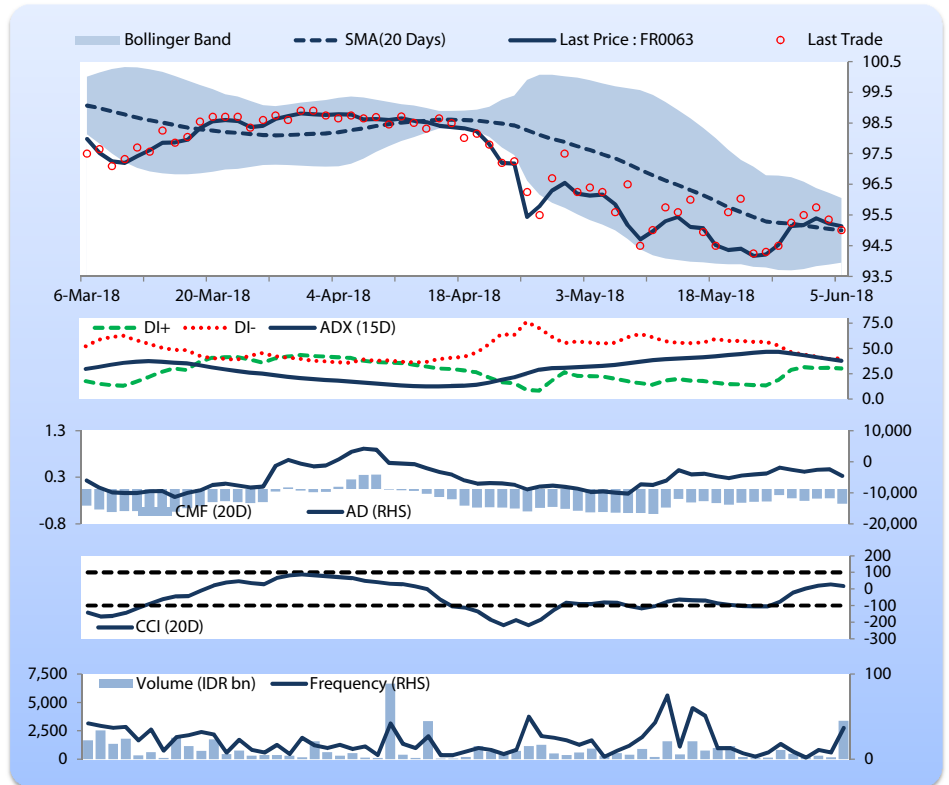
Price declined; heavy trade volume; downward trend continues to weaken; selling pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	4.9
Coupon Rate	5.63
Last Yield	6.80
Modified Duration	4.21
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0064

INDICATORS	5-Jun-18	-1 Day	Change
Last Price	93.29	93.99	(0.70)
DI+	40.09	43.01	(2.92)
DI-	41.05	36.76	4.29
ADX (15D)	27.82	29.72	(1.90)
A/D	-16,429.46	-10,624.03	(5,805.43)
CMF(20D)	-0.311	-0.225	(0.09)
CCI	56.81	85.18	(28.37)
Volume (IDR bn)	6,427.80	2,099.53	4,328.28
Frequency	111	43	68

COMMENT

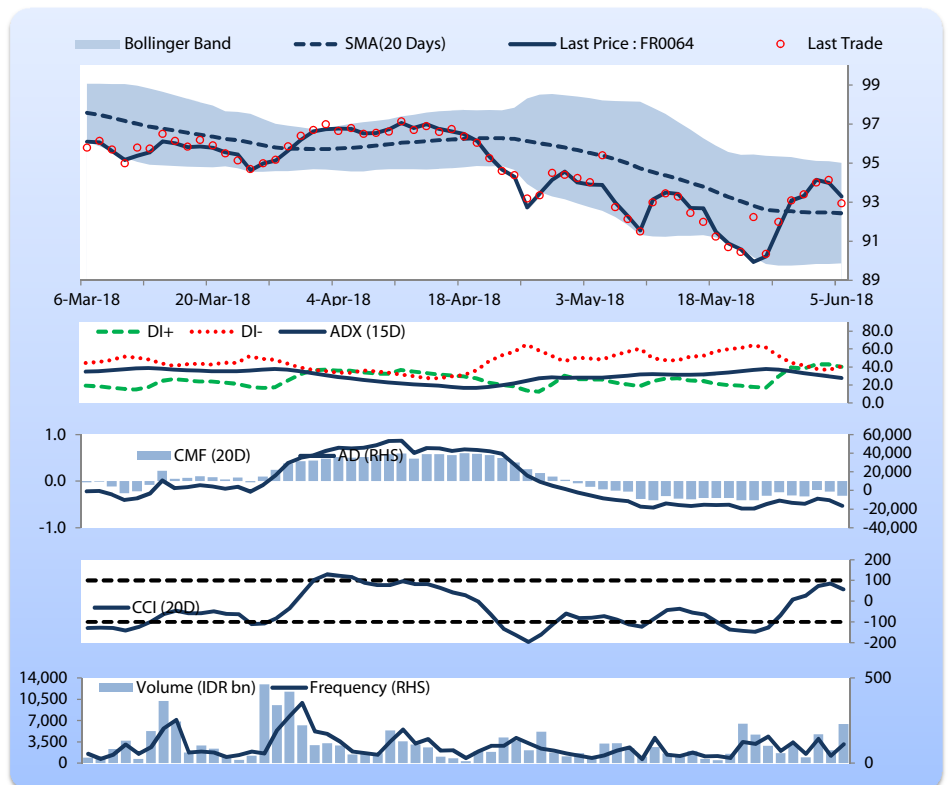
Price declined; heavy trade volume; downward trend continues to weaken; selling pressure increased; CCI declined.

SELL

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	9.9
Coupon Rate	6.125
Last Yield	7.08
Modified Duration	7.21
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0065

INDICATORS	5-Jun-18	-1 Day	Change
Last Price	92.26	92.86	(0.61)
DI+	39.96	42.07	(2.11)
DI-	42.74	39.79	2.96
ADX (15D)	37.81	40.27	(2.46)
A/D	-7,515.65	-4,190.10	(3,325.55)
CMF(20D)	-0.401	-0.272	(0.13)
CCI	46.91	63.41	(16.50)
Volume (IDR bn)	3,338.80	1,309.75	2,029.05
Frequency	89	61	28

COMMENT

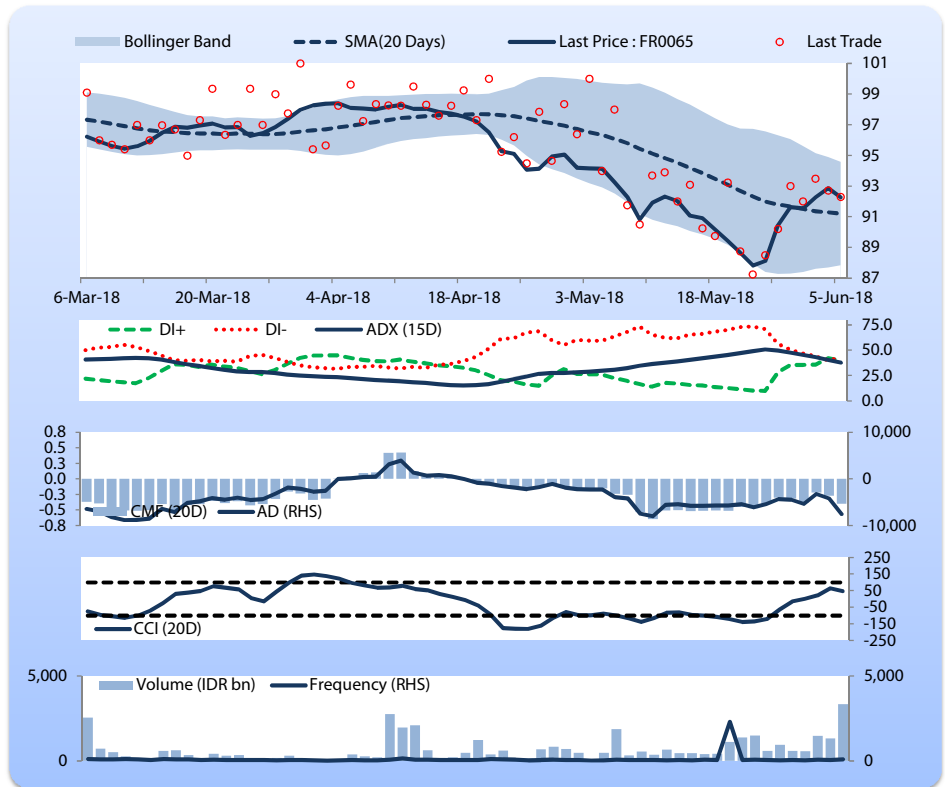
Price declined; heavy trade volume; downward trend continues to weaken; selling pressure increased; CCI declined.

SELL

FEATURES

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	14.9
Coupon Rate	6.63
Last Yield	7.49
Modified Duration	9.09
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	5-Jun-18	-1 Day	Change
Last Price	99.08	99.48	(0.39)
DI+	39.56	40.92	(1.36)
DI-	38.15	36.09	2.06
ADX (15D)	31.27	33.38	(2.10)
A/D	-2,384.08	-2,462.53	78.46
CMF(20D)	-0.123	-0.126	0.00
CCI	71.23	83.60	(12.36)
Volume (IDR bn)	148.23	384.31	(236.09)
Frequency	70	75	(5)

COMMENT

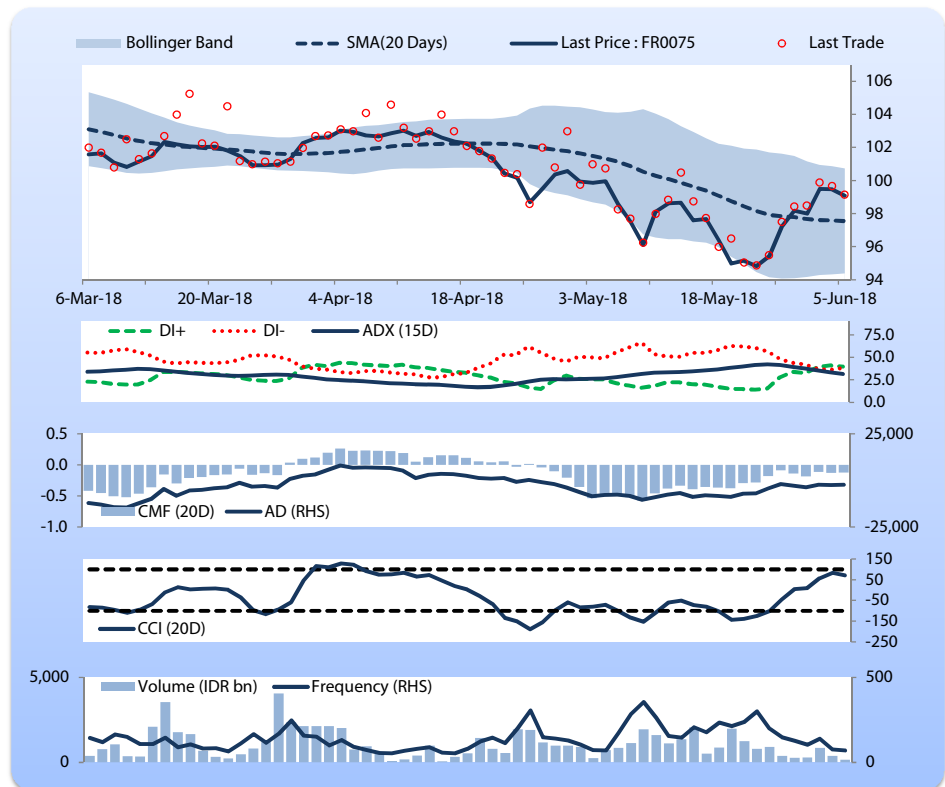
Price declined; light trade volume; downward trend continues to weaken; selling pressure eased; CCI declined.

SELL

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	19.9
Coupon Rate	7.50
Last Yield	7.59
Modified Duration	10.18
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

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