WEDNESDAY, MAY 30, 2018 DEBT RESEARCH





TECHNICAL ANALYSIS

FR0063

INDICATORS	28-May-18	-1 Day	Change
Last Price	95.15	94.53	0.62
DI+	28.84	19.00	9.84
DI-	46.45	52.87	(6.42)
ADX (15D)	45.25	46.81	(1.56)
A/D	-2,644.97	-1,860.64	(784.34)
CMF(20D)	-0.205	-0.136	(0.07)
CCI	-23.90	-74.69	50.78
Volume (IDR bn)	486.04	810.23	(324.19)
Frequency	9	18	(9)

COMMENT

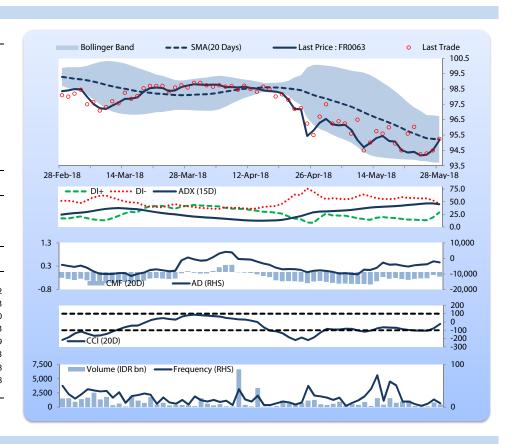
Price increased; moderate trade volume; upward trend continues to weaken; selling pressure increased; CCI increased.

HOLD

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.0
Coupon Rate	5.63
Last Yield	6.79
Modified Duration	4.23
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0064

INDICATORS	28-May-18	-1 Day	Change
Last Price	93.08	91.66	1.43
DI+	39.46	29.46	10.00
DI-	44.90	52.32	(7.42)
ADX (15D)	35.15	37.20	(2.05)
A/D	-13,364.76	-10,968.69	(2,396.08)
CMF(20D)	-0.304	-0.238	(0.07)
CCI	8.30	-68.43	76.73
Volume (IDR bn)	2,983.67	1,640.12	1,343.56
Frequency	122	72	50

COMMENT

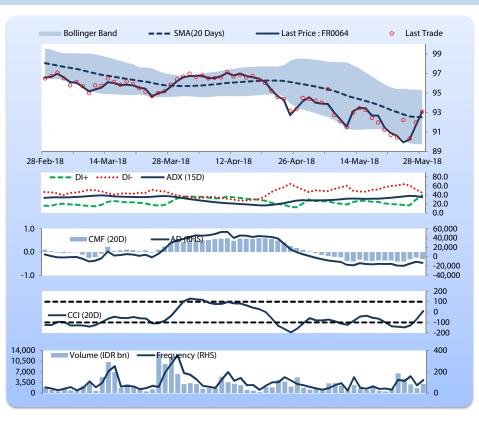
Price increased; heavy trade volume; upward trend continues to weaken; selling pressure increased; CCI increased.

HOLD

FEATL	JRES

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.0
Coupon Rate	6.125
Last Yield	7.10
Modified Duration	7.23
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX





WEDNESDAY, MAY 30, 2018 DEBT RESEARCH

FR0065

INDICATORS	28-May-18	-1 Day	Change
Last Price	91.64	90.45	1.19
DI+	35.40	28.22	7.18
DI-	50.21	56.36	(6.15)
ADX (15D)	47.53	49.69	(2.16)
A/D	-4,458.41	-4,319.82	(138.59)
CMF(20D)	-0.317	-0.304	(0.01)
CCI	-14.41	-63.76	49.36
Volume (IDR bn)	578.39	951.78	(373.39)
Frequency	67	49	18

COMMENT

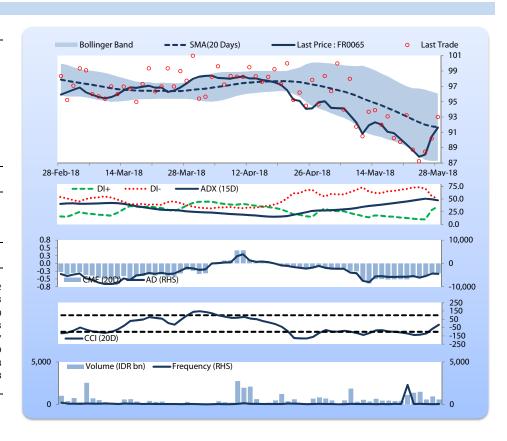
Price increased; moderate trade volume; upward trend continues to weaken; selling pressure increased; CCI increased.

HOLD

FEATURES

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.0
Coupon Rate	6.63
Last Yield	7.57
Modified Duration	9.09
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	28-May-18	-1 Day	Change
Last Price	98.16	97.21	0.96
DI+	34.07	27.85	6.22
DI-	44.01	48.26	(4.24)
ADX (15D)	39.40	41.31	(1.90)
A/D	-2,886.41	-1,910.47	(975.95)
CMF(20D)	-0.139	-0.088	(0.05)
CCI	4.66	-45.58	50.25
Volume (IDR bn)	259.68	388.24	(128.56)
Frequency	127	147	(20)

COMMENT

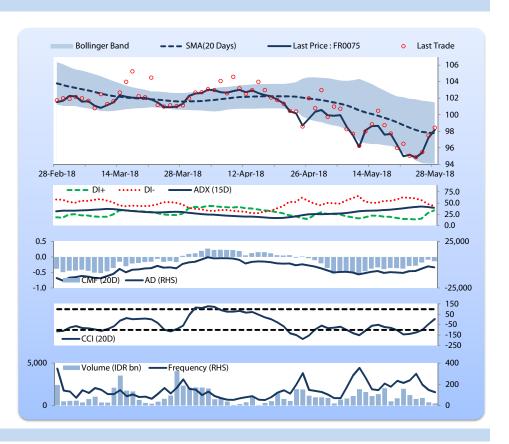
Price increased; moderate trade volume; upward trend continues to weaken; selling pressure increased; CCI increased.

HOLD

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.0
Coupon Rate	7.50
Last Yield	7.68
Modified Duration	10.15
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



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