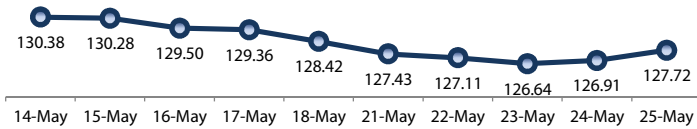
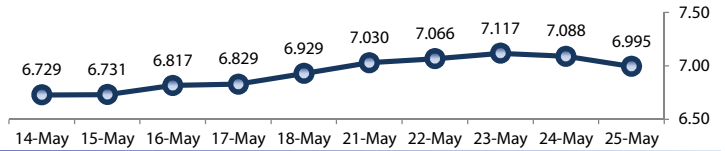


PRICE INDEX



YIELD INDEX



TECHNICAL ANALYSIS

FR0063

INDICATORS	25-May-18	-1 Day	Change
Last Price	94.53	94.22	0.31
DI+	19.00	13.51	5.49
DI-	52.87	56.59	(3.72)
ADX (15D)	46.81	46.79	0.02
A/D	-1,860.64	-3,791.76	1,931.12
CMF(20D)	-0.136	-0.270	0.13
CCI	-74.69	-103.72	29.04
Volume (IDR bn)	810.23	140.00	670.23
Frequency	18	8	10

COMMENT

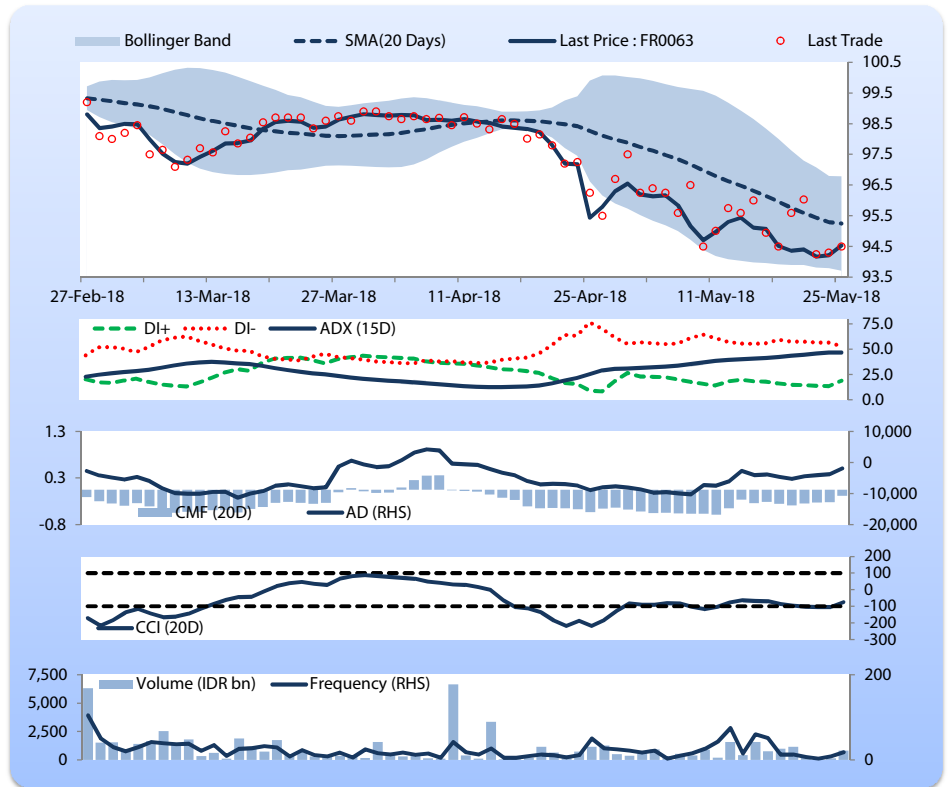
Price increased; heavy trade volume; upward trend continues to strengthen; selling pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.0
Coupon Rate	5.63
Last Yield	6.94
Modified Duration	4.23
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0064

INDICATORS	25-May-18	-1 Day	Change
Last Price	91.66	90.22	1.44
DI+	29.46	17.06	12.39
DI-	52.32	61.63	(9.30)
ADX (15D)	37.20	37.86	(0.66)
A/D	-10,968.69	-14,690.95	3,722.26
CMF(20D)	-0.238	-0.315	0.08
CCI	-68.43	-128.29	59.86
Volume (IDR bn)	1,640.12	2,835.10	(1,194.99)
Frequency	72	157	(85)

COMMENT

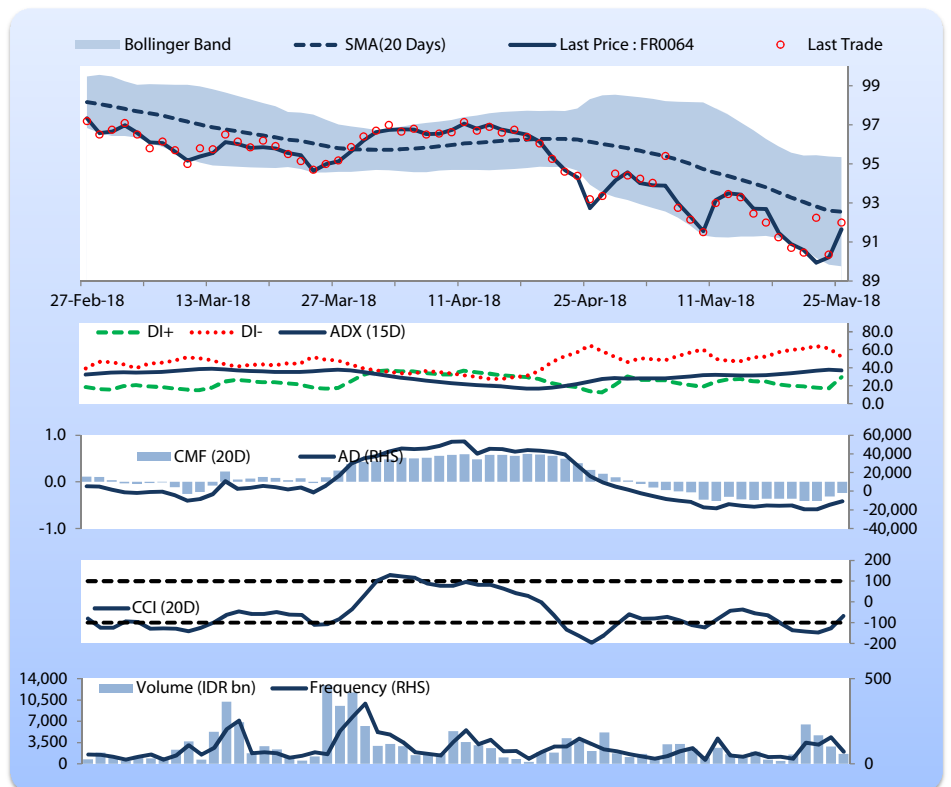
Price increased; heavy trade volume; upward trend continues to weaken; selling pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.0
Coupon Rate	6.125
Last Yield	7.32
Modified Duration	7.21
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0065

INDICATORS	25-May-18	-1 Day	Change
Last Price	90.45	88.13	2.32
DI+	28.22	9.87	18.35
DI-	56.36	70.77	(14.41)
ADX (15D)	49.69	50.87	(1.17)
A/D	-4,319.82	-5,396.25	1,076.44
CMF(20D)	-0.304	-0.404	0.10
CCI	-63.76	-120.34	56.57
Volume (IDR bn)	951.78	580.80	370.97
Frequency	49	52	(3)

COMMENT

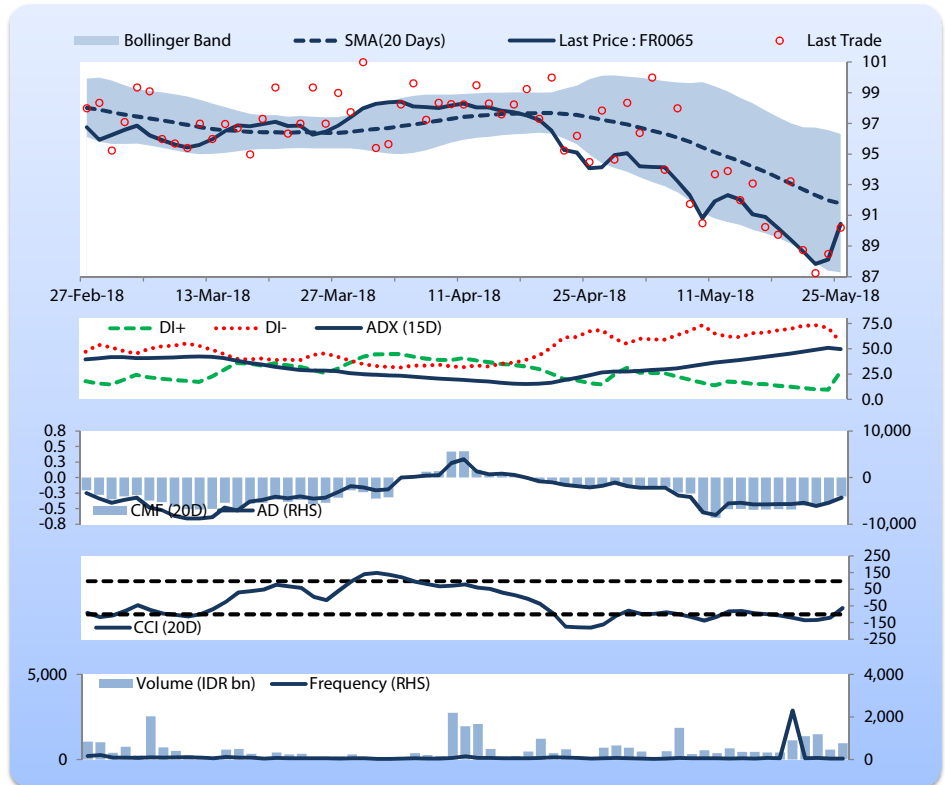
Price increased; heavy trade volume; upward trend continues to weaken; selling pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.0
Coupon Rate	6.63
Last Yield	7.71
Modified Duration	9.06
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	25-May-18	-1 Day	Change
Last Price	97.21	95.42	1.79
DI+	27.85	15.39	12.46
DI-	48.26	56.77	(8.51)
ADX (15D)	41.31	42.34	(1.04)
A/D	-1,910.47	-4,172.17	2,261.71
CMF(20D)	-0.088	-0.179	0.09
CCI	-45.58	-101.44	55.85
Volume (IDR bn)	388.24	904.22	(515.98)
Frequency	147	197	(50)

COMMENT

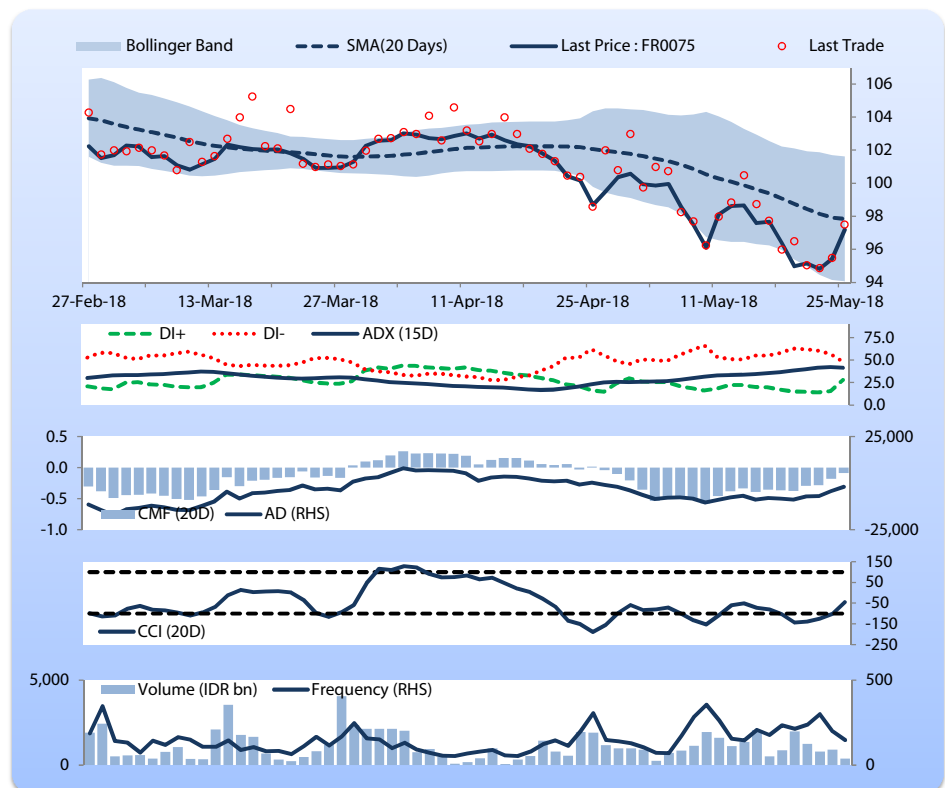
Price increased; moderate trade volume; upward trend continues to weaken; selling pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.0
Coupon Rate	7.50
Last Yield	7.78
Modified Duration	10.11
Previous Coupon Date	15-May-18
Next Coupon Date	15-Nov-18

Sources: Bloomberg (Price); IDX



Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

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