

FRIDAY, APRIL 27, 2018 DEBT RESEARCH





## **TECHNICAL ANALYSIS**

## FR0063

INDICATORS	26-Apr-18	-1 Day	Change
Last Price	95.80	95.44	0.36
DI+	8.35	9.20	(0.84)
DI-	70.11	76.52	(6.41)
ADX (15D)	28.98	25.43	3.55
A/D	-7,978.90	-8,945.74	966.83
CMF(20D)	-0.408	-0.481	0.07
CCI	-183.33	-218.25	34.93
Volume (IDR bn)	1,264.98	1,151.60	113.38
Frequency	27	50	(23)

#### COMMENT

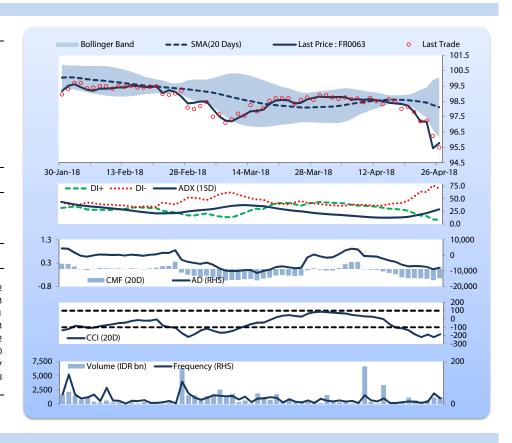
Price increased; heavy trade volume; upward trend continues to strengthen; selling pressure eased; CCI increased.

## HOLD

#### **FEATURES**

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.1
Coupon Rate	5.63
Last Yield	6.62
Modified Duration	4.20
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## FR0064

INDICATORS	26-Apr-18	-1 Day	Change
Last Price	93.45	92.74	0.70
DI+	12.63	14.04	(1.41)
DI-	58.50	65.02	(6.53)
ADX (15D)	27.26	24.60	2.66
A/D	9,533.71	16,097.54	(6,563.83)
CMF(20D)	0.171	0.258	(0.09)
CCI	-160.87	-196.80	35.94
Volume (IDR bn)	5,152.82	2,124.67	3,028.15
Frequency	84	117	(33)

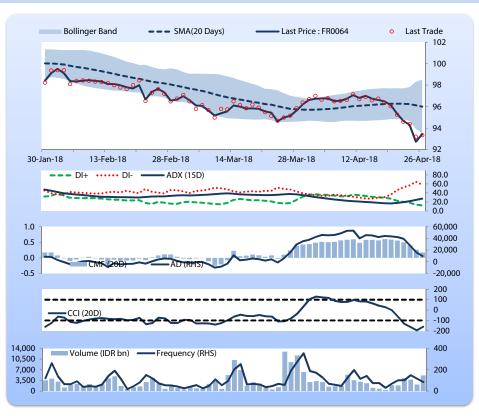
## COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure eased; CCI increased.

# HOLD

FEATURES	
Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.1
Coupon Rate	6.125
Last Yield	7.04
Modified Duration	7.09
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloombera (Price): IDX





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# FR0065

INDICATORS	26-Apr-18	-1 Day	Change
Last Price	94.13	94.08	0.05
DI+	15.03	16.11	(1.08)
DI-	68.79	67.50	1.29
ADX (15D)	26.50	23.81	2.69
A/D	-1,760.80	-2,140.72	379.92
CMF(20D)	-0.139	-0.175	0.04
CCI	-161.52	-180.44	18.92
Volume (IDR bn)	688.25	126.14	562.11
Frequency	59	48	11

#### COMMENT

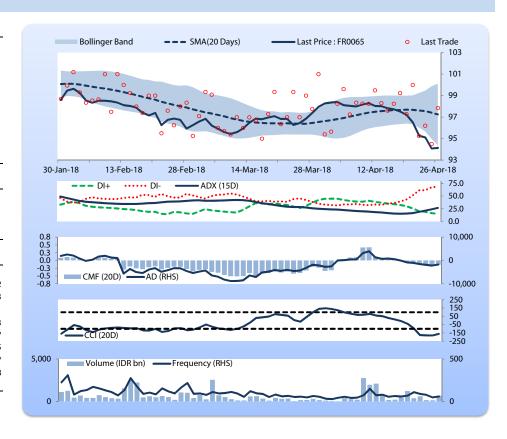
Price increased slightly; moderate trade volume; downward trend continues to strengthen; selling pressure eased; CCI increased.

## HOLD

# **FEATURES**

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.1
Coupon Rate	6.63
Last Yield	7.27
Modified Duration	8.95
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## FR0075

INDICATORS	26-Apr-18	-1 Day	Change
Last Price	99.50	98.69	0.81
DI+	14.65	16.51	(1.86)
DI-	55.31	62.08	(6.77)
ADX (15D)	25.13	22.77	2.36
A/D	-865.61	319.39	(1,185.01)
CMF(20D)	-0.041	0.014	(0.06)
CCI	-154.28	-188.47	34.19
Volume (IDR bn)	1,164.29	1,897.48	(733.19)
Frequency	148	306	(158)

# COMMENT

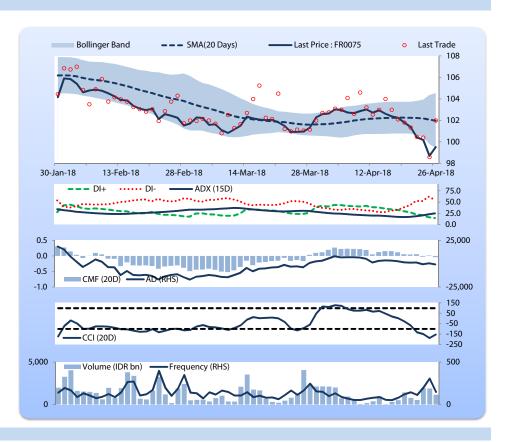
Price increased; heavy trade volume; upward trend continues to strengthen; selling pressure increased; CCI increased.

# HOLD

# FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.1
Coupon Rate	7.50
Last Yield	7.55
Modified Duration	9.93
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



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