

THURSDAY, APRIL 26, 2018 DEBT RESEARCH





TECHNICAL ANALYSIS

FR0063

INDICATORS	25-Apr-18	-1 Day	Change
Last Price	95.44	97.18	(1.74)
DI+	9.20	15.80	(6.60)
DI-	76.52	63.37	13.15
ADX (15D)	25.43	21.63	3.79
A/D	-8,945.74	-7,463.51	(1,482.23)
CMF(20D)	-0.481	-0.419	(0.06)
CCI	-218.25	-186.37	(31.89)
Volume (IDR bn)	1,151.60	717.00	434.60
Frequency	50	11	39

COMMENT

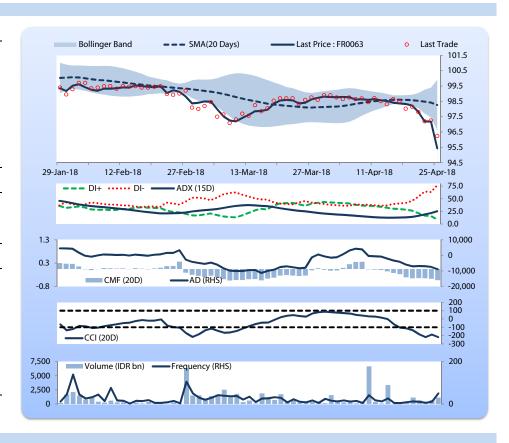
Price declined; heavy trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.1
Coupon Rate	5.63
Last Yield	6.70
Modified Duration	4.20
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



FR0064

INDICATORS	25-Apr-18	-1 Day	Change
Last Price	92.74	94.31	(1.56)
DI+	14.04	18.36	(4.32)
DI-	65.02	56.84	8.18
ADX (15D)	24.60	21.75	2.85
A/D	16,097.54	27,704.51	(11,606.97)
CMF(20D)	0.258	0.398	(0.14)
CCI	-196.80	-163.62	(33.18)
Volume (IDR bn)	2,124.67	3,707.33	(1,582.67)
Frequency	117	149	(32)

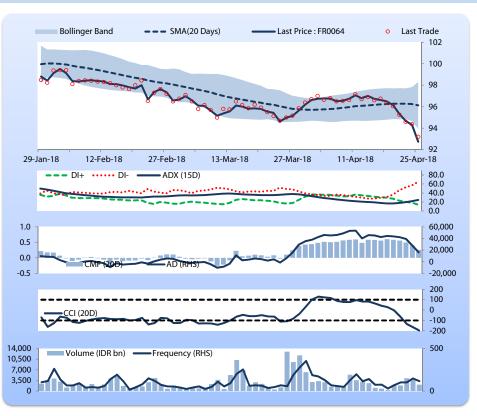
COMMENT

Price declined; heavy trade volume; downward trend continues to strengthen; buying pressure eased; CCI declined.

HOLD

FEATURES		
Issue Date	13-Aug-12	
Mature Date	15-May-28	
Tenor	10.1	
Coupon Rate	6.125	
Last Yield	7.15	
Modified Duration	7.08	
Previous Coupon Date	15-Nov-17	
Next Coupon Date	15-May-18	

Sources: Bloomberg (Price); IDX





THURSDAY, APRIL 26, 2018 DEBT RESEARCH

FR0065

INDICATORS	25-Apr-18	-1 Day	Change
Last Price	94.08	95.10	(1.02)
DI+	16.11	19.20	(3.08)
DI-	67.50	61.69	5.81
ADX (15D)	23.81	21.12	2.69
A/D	-2,140.72	-1,836.21	(304.52)
CMF(20D)	-0.175	-0.149	(0.03)
CCI	-180.44	-179.62	(0.82)
Volume (IDR bn)	126.14	157.82	(31.68)
Frequency	48	77	(29)

COMMENT

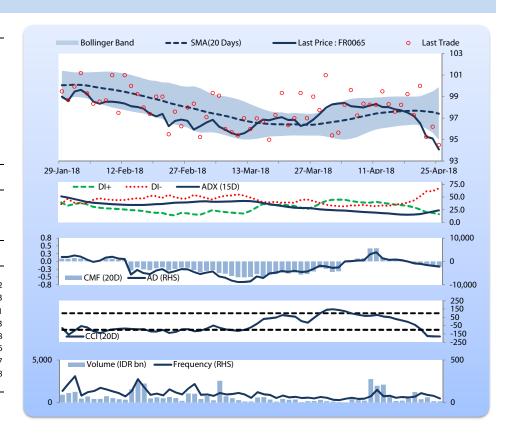
Price declined; light trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.1
Coupon Rate	6.63
Last Yield	7.28
Modified Duration	8.96
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	25-Apr-18	-1 Day	Change
Last Price	98.69	100.17	(1.48)
DI+	16.51	21.00	(4.49)
DI-	62.08	52.36	9.73
ADX (15D)	22.77	20.25	2.52
A/D	319.39	-705.63	1,025.02
CMF(20D)	0.014	-0.029	0.04
CCI	-188.47	-150.76	(37.71)
Volume (IDR bn)	1,897.48	1,932.24	(34.76)
Frequency	306	200	106

COMMENT

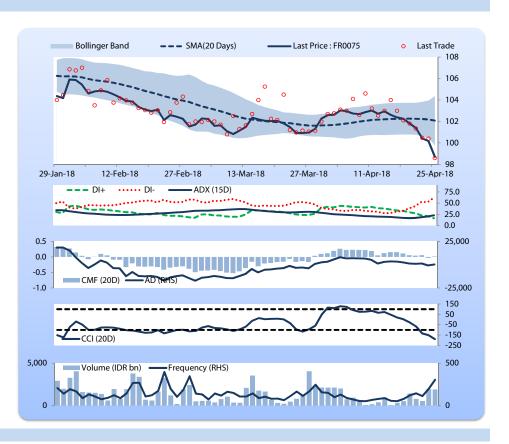
Price declined; heavy trade volume; downward trend continues to strengthen; buying pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.1
Coupon Rate	7.50
Last Yield	7.63
Modified Duration	9.89
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



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