# **Danareksa** Sekuritas

WEDNESDAY, APRIL 25, 2018 DEBT RESEARCH





## TECHNICAL ANALYSIS

### FR0063

INDICATORS	24-Арг-18	-1 Day	Change
Last Price	97.18	97.20	(0.02)
DI+	15.80	16.72	(0.92)
DI-	63.37	64.11	(0.74)
ADX (15D)	21.63	18.89	2.75
A/D	-7,511.95	-6,955.59	(556.36)
CMF(20D)	-0.422	-0.398	(0.02)
CCI	-186.50	-217.44	30.94
Volume (IDR bn)	717.00	413.10	303.90
Frequency	11	6	5

#### COMMENT

Price declined slightly; heavy trade volume; downward trend continues to strengthen; selling pressure increased; CCI increased.

## HOLD

### **FEATURES**

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.1
Coupon Rate	5.63
Last Yield	6.28
Modified Duration	4.22
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## FR0064

INDICATORS	24-Apr-18	-1 Day	Change
Last Price	94.31	94.69	(0.38)
DI+	18.36	20.17	(1.81)
DI-	56.84	52.69	4.15
ADX (15D)	21.75	19.65	2.10
A/D	27,734.22	39,124.37	(11,390.14)
CMF(20D)	0.398	0.496	(0.10)
CCI	-163.59	-133.14	(30.44)
Volume (IDR bn)	3,707.33	4,236.27	(528.94)
Frequency	149	102	47

### COMMENT

Price declined; heavy trade volume; downward trend continues to strengthen; buying pressure eased; CCI declined.

## HOLD

## FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.1
Coupon Rate	6.125
Last Yield	6.92
Modified Duration	7.12
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## Danareksa

## WEDNESDAY, APRIL 25, 2018

**DEBT** RESEARCH

### FR0065

INDICATORS	24-Арг-18	-1 Day	Change
Last Price	95.10	95.27	(0.17)
DI+	19.20	20.19	(0.99)
DI-	61.69	61.59	0.10
ADX (15D)	21.12	18.88	2.24
A/D	-1,836.21	-1,568.36	(267.84)
CMF(20D)	-0.149	-0.127	(0.02)
CCI	-179.62	-175.98	(3.64)
Volume (IDR bn)	157.82	599.63	(441.81)
Frequency	77	88	(11)

## COMMENT

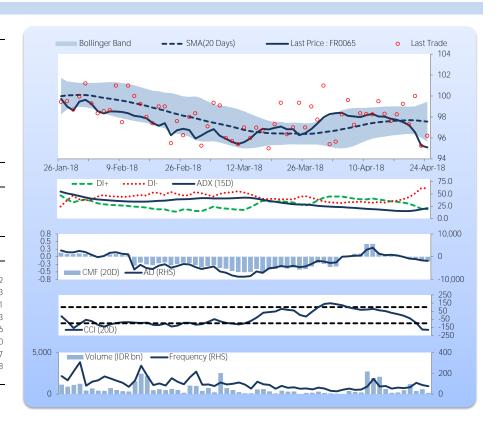
 $\label{price} \mbox{Price declined; light trade volume; downward trend continues to}$ strengthen; selling pressure increased; CCI declined.

### HOLD

## **FEATURES**

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.1
Coupon Rate	6.63
Last Yield	7.16
Modified Duration	9.00
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



#### FR0075

INDICATORS	24-Apr-18	-1 Day	Change
Last Price	100.17	100.42	(0.25)
DI+	21.00	23.05	(2.05)
DI-	52.36	52.70	(0.34)
ADX (15D)	20.25	18.65	1.61
A/D	-705.63	1,292.30	(1,997.93)
CMF(20D)	-0.029	0.055	(80.0)
CCI	-150.76	-133.74	(17.02)
Volume (IDR bn)	1,932.24	541.80	1,390.43
Frequency	200	113	87

## COMMENT

Price declined; heavy trade volume; downward trend continues to strengthen; selling pressure increased; CCI declined.

### HOLD

## **FEATURES**

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.1
Coupon Rate	7.50
Last Yield	7.48
Modified Duration	9.97
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



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