# **Danareksa**

TUESDAY, JANUARY 09, 2018 DEBT RESEARCH





#### TECHNICAL ANALYSIS

## FR0063

INDICATORS	8-Jan-18	-1 Day	Change
Last Price	100.47	100.40	0.08
DI+	72.27	72.39	(0.12)
DI-	3.97	4.22	(0.25)
ADX (15D)	53.98	51.43	2.54
A/D	8,728.79	8,259.00	469.79
CMF(20D)	0.780	0.803	(0.02)
CCI	154.60	178.53	(23.94)
Volume (IDR bn)	1,101.43	1,269.28	(167.85)
Frequency	33	76	(43)

#### COMMENT

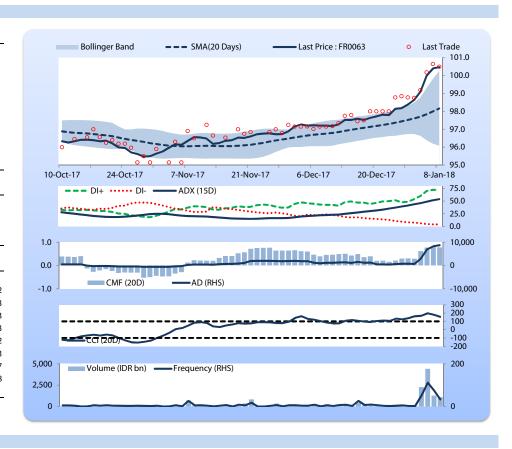
Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure eased; CCI declined.

### BUY

#### **FEATURES**

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.3
Coupon Rate	5.63
Last Yield	5.52
Modified Duration	4.53
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## FR0064

INDICATORS	8-Jan-18	-1 Day	Change
Last Price	100.72	100.49	0.22
DI+	77.51	77.62	(0.11)
DI-	7.32	7.73	(0.41)
ADX (15D)	59.14	57.45	1.69
A/D	18,235.07	16,552.02	1,683.04
CMF(20D)	0.930	0.924	0.01
CCI	148.70	173.10	(24.40)
Volume (IDR bn)	1,819.15	3,128.09	(1,308.94)
Frequency	70	199	(129)

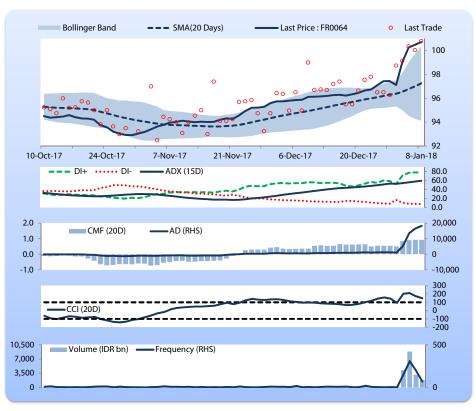
## COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI declined.

## BUY

FEATURES	
Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.3
Coupon Rate	6.125
Last Yield	6.03
Modified Duration	7.53
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## **Danareksa**

## TUESDAY, JANUARY 09, 2018

## **DEBT** RESEARCH

#### FR0065

INDICATORS	8-Jan-18	-1 Day	Change
Last Price	100.75	100.36	0.39
DI+	72.76	71.54	1.23
DI-	4.89	5.24	(0.36)
ADX (15D)	52.60	50.11	2.49
A/D	4,881.63	4,384.76	496.87
CMF(20D)	0.849	0.834	0.01
CCI	149.36	162.97	(13.61)
Volume (IDR bn)	688.76	627.68	61.08
Frequency	206	145	61

#### COMMENT

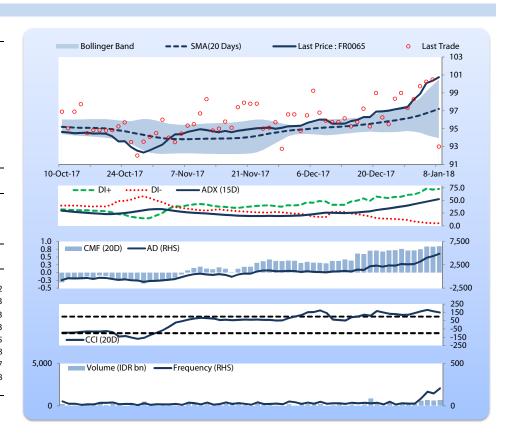
Price increased; moderate trade volume; upward trend continues to strengthen; buying pressure increased; CCI declined.

#### BUY

#### **FEATURES**

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.3
Coupon Rate	6.63
Last Yield	6.55
Modified Duration	9.48
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## FR0075

INDICATORS	8-Jan-18	-1 Day	Change
Last Price	107.57	106.97	0.61
DI+	81.36	78.67	2.70
DI-	7.18	8.28	(1.10)
ADX (15D)	38.82	35.61	3.21
A/D	23,868.65	19,906.92	3,961.73
CMF(20D)	0.912	0.888	0.02
CCI	159.86	165.91	(6.05)
Volume (IDR bn)	3,894.78	5,048.90	(1,154.12)
Frequency	734	1,007	(273)

## COMMENT

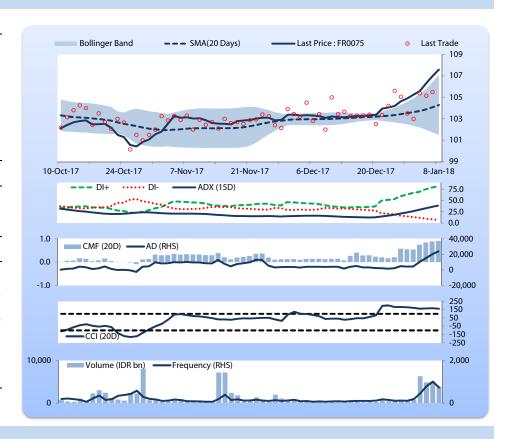
Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI declined.

## BUY

## **FEATURES**

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.3
Coupon Rate	7.50
Last Yield	6.81
Modified Duration	10.61
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

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