# **Danareksa**

FRIDAY, JANUARY 05, 2018 DEBT RESEARCH





#### TECHNICAL ANALYSIS

### FR0063

INDICATORS	4-Jan-18	-1 Day	Change
Last Price	100.00	99.09	0.91
DI+	70.06	59.99	10.07
DI-	4.71	6.30	(1.59)
ADX (15D)	48.75	45.99	2.76
A/D	7,072.00	3,027.19	4,044.81
CMF(20D)	0.795	0.667	0.13
CCI	197.61	168.15	29.45
Volume (IDR bn)	4,424.49	2,268.84	2,155.65
Frequency	112	52	60

#### COMMENT

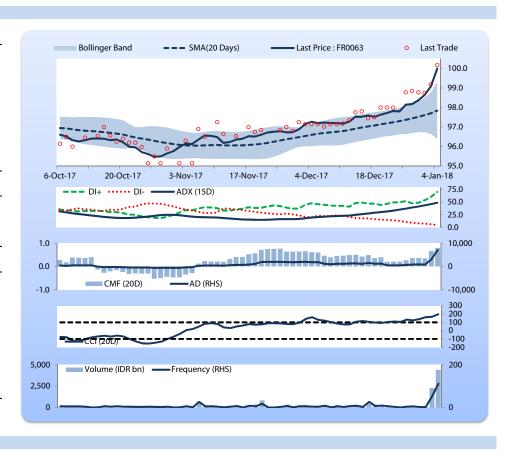
Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

#### BUY

#### FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.4
Coupon Rate	5.63
Last Yield	5.62
Modified Duration	4.54
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



### FR0064

4-Jan-18	-1 Day	Change
100.26	99.04	1.23
76.89	70.60	6.30
8.06	10.26	(2.20)
55.70	53.90	1.81
13,627.77	5,286.31	8,341.46
0.933	0.900	0.03
211.76	203.18	8.58
8,847.54	4,276.89	4,570.65
309	154	155
	100.26 76.89 8.06 55.70 13,627.77 0.933 211.76 8,847.54	100.26 99.04 76.89 70.60 8.06 10.26 55.70 53.90 13,627.77 5,286.31 0.933 0.900 211.76 203.18 8,847.54 4,276.89

## COMMENT

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

## BUY

**FEATURES** 

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.4
Coupon Rate	6.125
Last Yield	6.09
Modified Duration	7.53

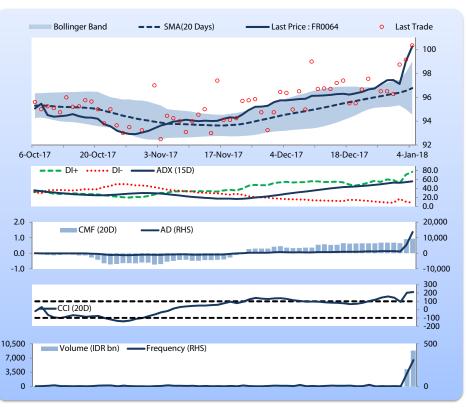
15-Nov-17

15-May-18

Sources: Bloomberg (Price); IDX

Previous Coupon Date

Next Coupon Date





FRIDAY, JANUARY 05, 2018 DEBT RESEARCH

#### FR0065

INDICATORS	4-Jan-18	-1 Day	Change
Last Price	100.08	98.88	1.20
DI+	73.26	65.90	7.36
DI-	5.82	7.42	(1.60)
ADX (15D)	47.53	44.83	2.70
A/D	3,592.73	2,775.54	817.20
CMF(20D)	0.822	0.724	0.10
CCI	180.98	162.34	18.64
Volume (IDR bn)	683.59	596.11	87.49
Frequency	166	87	79

#### COMMENT

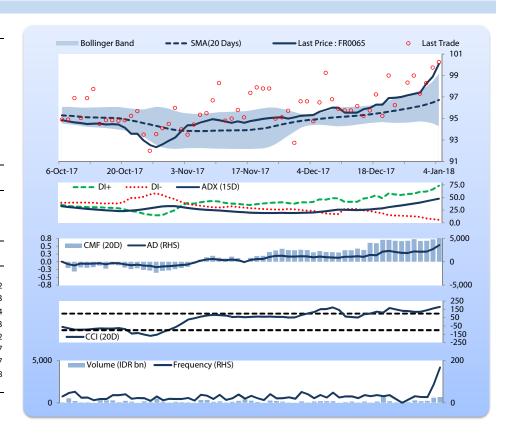
Price increased; moderate trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

### BUY

#### **FEATURES**

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.4
Coupon Rate	6.63
Last Yield	6.62
Modified Duration	9.47
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



## FR0075

INDICATORS	4-Jan-18	-1 Day	Change
Last Price	106.31	105.59	0.71
DI+	74.91	69.34	5.57
DI-	9.80	12.02	(2.21)
ADX (15D)	32.37	29.19	3.18
A/D	14,937.12	9,923.72	5,013.40
CMF(20D)	0.850	0.757	0.09
CCI	165.37	160.56	4.81
Volume (IDR bn)	4,876.77	6,284.83	(1,408.06)
Frequency	786	456	330

## COMMENT

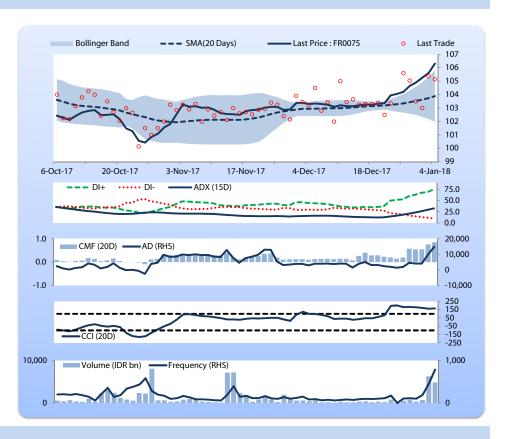
FEATURES

Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

### BUY

FEATURES	
Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.4
Coupon Rate	7.50
Last Yield	6.92
Modified Duration	10.56
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



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