THURSDAY, JANUARY 04, 2018

DEBT RESEARCH





TECHNICAL ANALYSIS

FR0063

INDICATORS	3-Jan-18	-1 Day	Change
Last Price	99.09	98.64	0.45
DI+	59.99	53.91	6.08
DI-	6.30	7.46	(1.16)
ADX (15D)	45.99	43.49	2.50
A/D	3,027.19	824.52	2,202.67
CMF(20D)	0.667	0.353	0.31
CCI	168.15	162.16	5.99
Volume (IDR bn)	2,268.84	5.82	2,263.02
Frequency	52	2	50

COMMENT

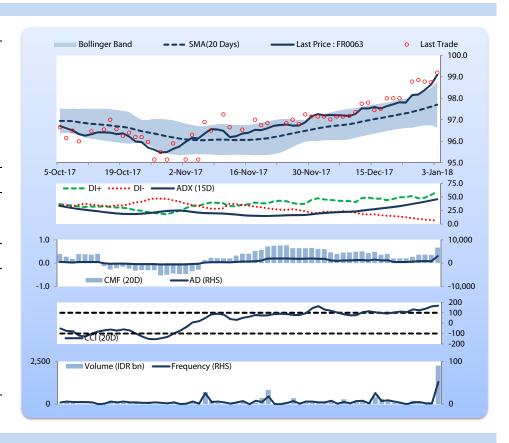
Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

BUY

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-23
Tenor	5.4
Coupon Rate	5.63
Last Yield	5.82
Modified Duration	4.53
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



FR0064

INDICATORS	3-Jan-18	-1 Day	Change
Last Price	99.04	97.12	1.92
DI+	70.60	51.51	19.08
DI-	10.26	16.91	(6.66)
ADX (15D)	53.90	52.41	1.48
A/D	5,286.31	1,132.26	4,154.05
CMF(20D)	0.900	0.643	0.26
CCI	203.18	92.24	110.94
Volume (IDR bn)	4,276.89	10.00	4,266.89
Frequency	154	1	153

COMMENT

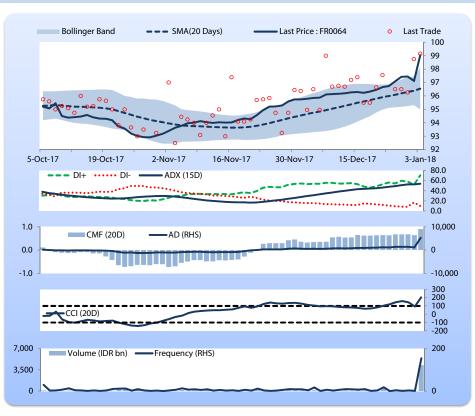
Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

BUY

FEATURES

Issue Date	13-Aug-12
Mature Date	15-May-28
Tenor	10.4
Coupon Rate	6.125
Last Yield	6.25
Modified Duration	7.51
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



Danareksa

THURSDAY, JANUARY 04, 2018

DEBT RESEARCH

FR0065

INDICATORS	3-Jan-18	-1 Day	Change
Last Price	98.88	98.25	0.63
DI+	65.90	61.65	4.26
DI-	7.42	8.74	(1.32)
ADX (15D)	44.83	42.34	2.50
A/D	2,775.54	2,220.03	555.51
CMF(20D)	0.724	0.677	0.05
CCI	162.34	140.73	21.61
Volume (IDR bn)	596.11	220.60	375.51
Frequency	87	27	60

COMMENT

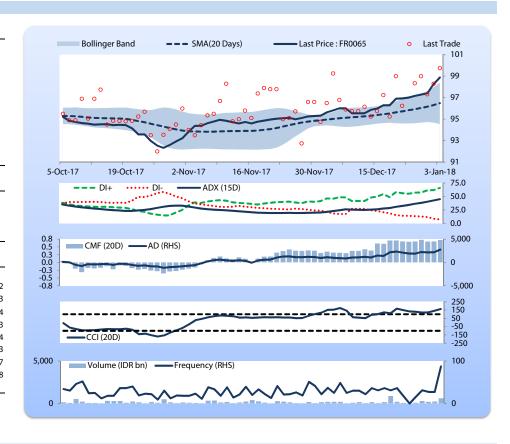
Price increased; moderate trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

BUY

FEATURES

Issue Date	30-Aug-12
Mature Date	15-May-33
Tenor	15.4
Coupon Rate	6.63
Last Yield	6.74
Modified Duration	9.43
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



FR0075

INDICATORS	3-Jan-18	-1 Day	Change
Last Price	105.59	105.25	0.35
DI+	69.34	66.96	2.38
DI-	12.02	13.47	(1.45)
ADX (15D)	29.19	26.25	2.95
A/D	9,923.72	4,041.51	5,882.21
CMF(20D)	0.757	0.545	0.21
CCI	160.56	170.91	(10.35)
Volume (IDR bn)	6,284.83	717.33	5,567.50
Frequency	456	189	267

COMMENT

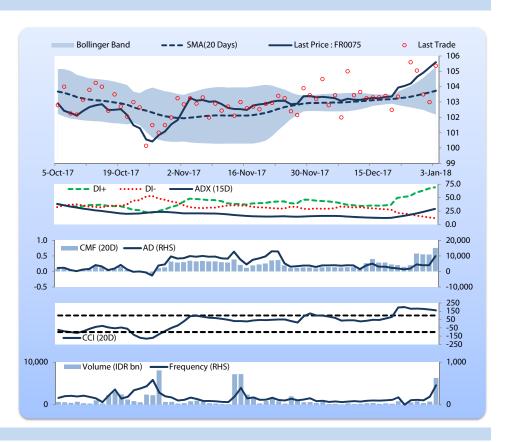
Price increased; heavy trade volume; upward trend continues to strengthen; buying pressure increased; CCI declined.

BUY

FEATURES

Issue Date	10-Aug-17
Mature Date	15-May-38
Tenor (year)	20.4
Coupon Rate	7.50
Last Yield	6.98
Modified Duration	10.53
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



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