# Danareksa

**TUESDAY, NOVEMBER 21, 2017 DEBT** RESEARCH





# **TECHNICAL ANALYSIS**

8-Nov

9-Nov

# FR0061

7-Nov

INDICATORS	20-Nov-17	-1 Day	Change
Last Price	103.18	103.15	0.03
DI+	36.57	34.86	1.70
DI-	23.16	24.17	(1.01)
ADX (15D)	14.88	14.34	0.54
A/D	6,486.83	5,860.57	626.26
CMF(20D)	0.252	0.225	0.03
CCI	124.29	108.37	15.92
Volume (IDR bn)	662.87	992.54	(329.68)
Frequency	13	63	(50)

### COMMENT

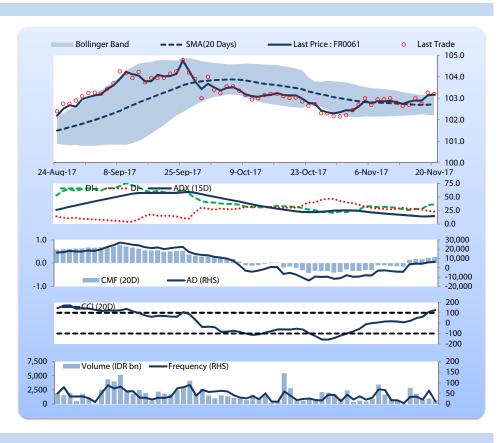
Price increased slightly; moderate trade volume; upward trend continues to strengthen; buying pressure increased; CCI increased.

# BUY

### **FEATURES**

Issue Date	6-Oct-11
Mature Date	15-May-22
Tenor	4.5
Coupon Rate	7.00
Last Yield	6.18
Modified Duration	3.82
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloomberg (Price); IDX



# FR0059

20-Nov-17	-1 Day	Change
102.83	102.77	0.06
36.15	35.10	1.05
33.67	34.75	(1.08)
14.68	15.48	(0.80)
11,836.15	10,101.23	1,734.92
0.291	0.244	0.05
75.39	64.11	11.28
696.40	1,666.30	(969.90)
19	106	(87)
	102.83 36.15 33.67 14.68 11,836.15 0.291 75.39 696.40	102.83 102.77 36.15 35.10 33.67 34.75 14.68 15.48 11,836.15 10,101.23 0.291 0.244 75.39 64.11 696.40 1,666.30

# COMMENT

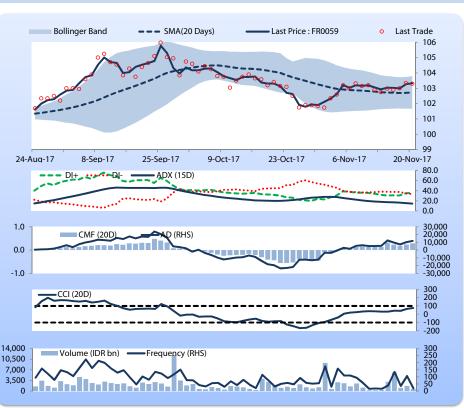
Price increased; moderate trade volume; upward trend continues to weaken; buying pressure increased; CCI increased.

# BUY

# FEATURES

Issue Date	15-Sep-11
Mature Date	15-May-27
Tenor	9.5
Coupon Rate	7.000
Last Yield	6.59
Modified Duration	6.89
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloombera (Price): IDX



**DEBT** RESEARCH

# TUESDAY, NOVEMBER 21, 2017

### FR0074

INDICATORS	20-Nov-17	-1 Day	Change
Last Price	103.88	103.62	0.25
DI+	37.64	36.34	1.30
DI-	29.84	32.87	(3.03)
ADX (15D)	14.88	15.12	(0.24)
A/D	7,078.00	5,570.32	1,507.68
CMF(20D)	0.216	0.174	0.04
CCI	55.49	49.30	6.20
Volume (IDR bn)	1,209.68	829.40	380.28
Frequency	51	75	(24)

### COMMENT

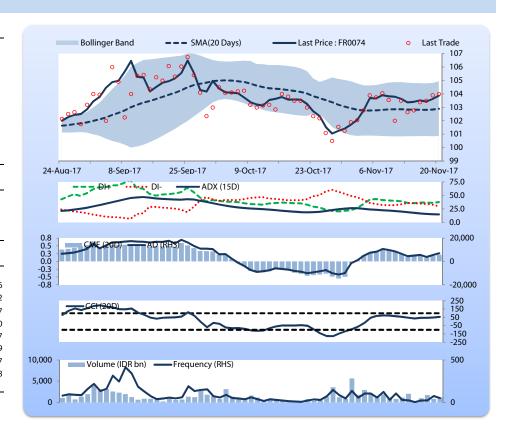
Price increased; heavy trade volume; upward trend continues to weaken; buying pressure increased; CCI increased.

# BUY

### **FEATURES**

Issue Date	10-Nov-16
Mature Date	15-Aug-32
Tenor	14.7
Coupon Rate	7.50
Last Yield	7.07
Modified Duration	8.79
Previous Coupon Date	15-Aug-17
Next Coupon Date	15-Feb-18

Sources: Bloomberg (Price); IDX



# FR0072

INDICATORS	20-Nov-17	-1 Day	Change
Last Price	109.73	109.70	0.03
DI+	45.33	43.33	2.00
DI-	32.13	33.30	(1.17)
ADX (15D)	17.28	17.29	(0.02)
A/D	4,854.47	5,055.68	(201.20)
CMF(20D)	0.259	0.274	(0.02)
CCI	61.68	56.80	4.88
Volume (IDR bn)	668.32	746.21	(77.89)
Frequency	39	99	(60)

# COMMENT

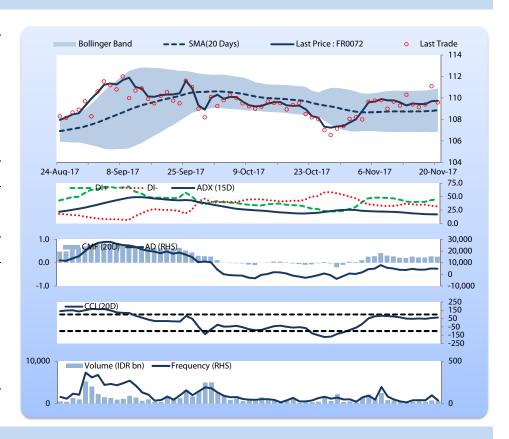
Price increased slightly; moderate trade volume; upward trend continues to weaken; buying pressure eased; CCI increased.

# BUY

# **FEATURES**

Issue Date	9-Jul-15
Mature Date	15-May-36
Tenor (year)	18.5
Coupon Rate	8.25
Last Yield	7.28
Modified Duration	9.81
Previous Coupon Date	15-Nov-17
Next Coupon Date	15-May-18

Sources: Bloombera (Price): IDX



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