Danareksa

MONDAY, SEPTEMBER 18, 2017 DEBT RESEARCH





FR0061

INDICATORS	15-Sep-17	-1 Day	Change
Last Price	103.80	103.79	0.01
DI+	59.13	62.41	(3.28)
DI-	17.85	14.72	3.13
ADX (15D)	57.59	57.87	(0.28)
A/D	21,194.09	22,079.83	(885.74)
CMF(20D)	0.542	0.547	(0.01)
CCI	60.20	74.29	(14.10)
Volume (IDR bn)	583.36	1,952.69	(1,369.33)
Frequency	21	30	(9)

COMMENT

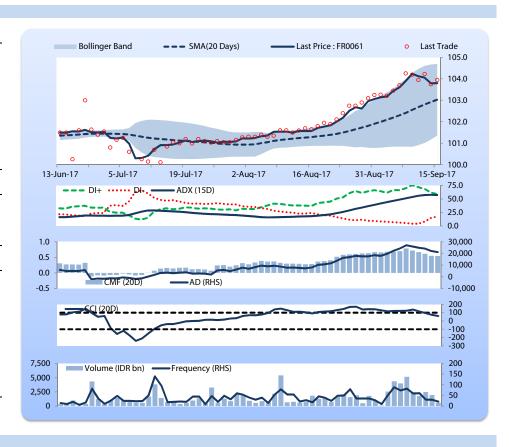
Price increased slightly; moderate trade volume; upward trend continues to weaken; buying pressure eased; CCI declined.

HOLD

FEATURES

Issue Date	6-Oct-11
Mature Date	15-May-22
Tenor	4.7
Coupon Rate	7.00
Last Yield	6.05
Modified Duration	3.87
Previous Coupon Date	15-May-17
Next Coupon Date	15-Nov-17

Sources: Bloomberg (Price); IDX



FR0059

INDICATORS	15-Sep-17	-1 Day	Change	
Last Price	103.55	103.49	0.05	
DI+	57.62	59.51	(1.89)	
DI-	25.40	24.11	1.29	
ADX (15D)	45.53	46.01	(0.48)	
A/D	17,573.97	14,332.74	3,241.23	
CMF(20D)	0.293	0.231	0.06	
CCI	53.75	70.92	(17.16)	
Volume (IDR bn)	1,598.88	2,524.46	(925.58)	
Frequency	96	147	(51)	

COMMENT

Price increased; heavy trade volume; upward trend continues to weaken; buying pressure increased; CCI declined.

HOLD

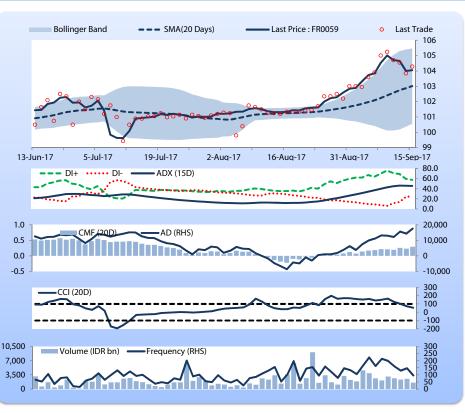
FEATURES

Issue Date	15-Sep-11
Mature Date	15-May-27
Tenor	9.7
Coupon Rate	7.000
Last Yield	6.50
Modified Duration	6.85
Previous Coupon Date	15-May-17

15-Nov-17

Sources: Bloomberg (Price); IDX

Next Coupon Date



MONDAY, SEPTEMBER 18, 2017

DEBT RESEARCH

FR0074

INDICATORS	15-Sep-17	-1 Day	Change
Last Price	104.52	104.19	0.33
DI+	49.51	53.17	(3.66)
DI-	28.71	28.70	0.01
ADX (15D)	44.61	45.89	(1.29)
A/D	16,976.91	16,215.64	761.27
CMF(20D)	0.490	0.478	0.01
CCI	34.09	46.09	(12.00)
Volume (IDR bn)	780.27	858.45	(78.19)
Frequency	40	76	(36)

COMMENT

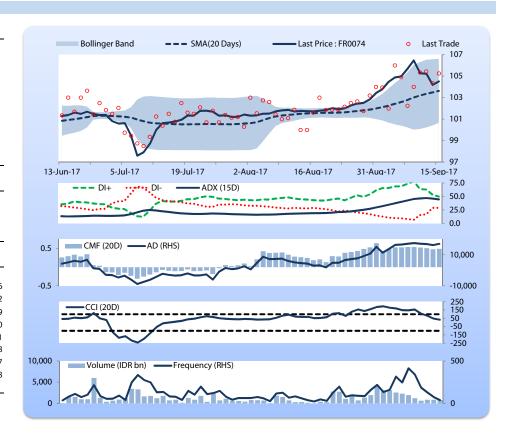
Price increased; heavy trade volume; upward trend continues to weaken; buying pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	10-Nov-16
Mature Date	15-Aug-32
Tenor	14.9
Coupon Rate	7.50
Last Yield	7.01
Modified Duration	8.98
Previous Coupon Date	15-Aug-17
Next Coupon Date	15-Feb-18

Sources: Bloomberg (Price); IDX



FR0072

INDICATORS	15-Sep-17	-1 Day	Change
Last Price	110.10	110.13	(0.03)
DI+	47.89	49.94	(2.06)
DI-	26.98	23.91	3.07
ADX (15D)	46.79	48.14	(1.35)
A/D	19,564.32	20,219.01	(654.69)
CMF(20D)	0.631	0.641	(0.01)
CCI	19.41	37.89	(18.48)
Volume (IDR bn)	415.66	1,019.68	(604.02)
Frequency	37	106	(69)

COMMENT

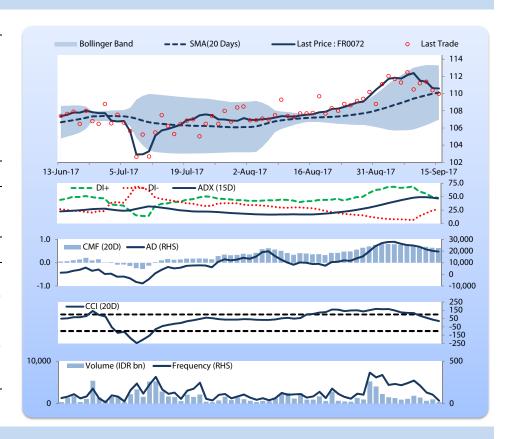
Price declined slightly; moderate trade volume; upward trend continues to weaken; buying pressure eased; CCI declined.

HOLD

FEATURES

9-Jul-15 Issue Date Mature Date 15-May-36 18.7 Tenor (year) Coupon Rate 8 25 Last Yield 7.25 **Modified Duration** 9.64 Previous Coupon Date 15-May-17 Next Coupon Date 15-Nov-17

Sources: Bloomberg (Price); IDX



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