Danareksa Sekuritas

WEDNESDAY, JUNE 21, 2017 DEBT RESEARCH





TECHNICAL ANALYSIS

FR0061

INDICATORS	20-Jun-17	-1 Day	Change
Last Price	101.51	101.62	(0.11)
DI+	34.44	37.79	(3.35)
DI-	23.26	18.02	5.24
ADX (15D)	19.45	19.46	(0.01)
A/D	-2,145.19	5,745.07	(7,890.26)
CMF(20D)	-0.117	0.323	(0.44)
CCI	94.47	147.92	(53.45)
Volume (IDR bn)	4,329.04	394.27	3,934.77
Frequency	82	17	65

COMMENT

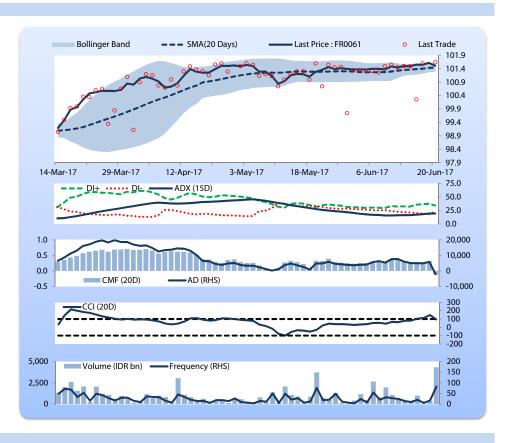
Price declined; heavy trade volume; upward trend continues to weaken; selling pressure increased; CCI declined.

HOLD

FEATURES

Issue Date	6-Oct-11
Mature Date	15-May-22
Tenor	4.9
Coupon Rate	7.00
Last Yield	6.63
Modified Duration	4.08
Previous Coupon Date	15-May-17
Next Coupon Date	15-Nov-17

Sources: Bloomberg (Price); IDX



FR0059

INDICATORS	20-Jun-17	-1 Day	Change
Last Price	101.79	101.75	0.04
DI+	56.92	55.97	0.96
DI-	15.58	15.97	(0.40)
ADX (15D)	29.30	27.32	1.98
A/D	13,266.28	13,531.16	(264.88)
CMF(20D)	0.518	0.565	(0.05)
CCI	155.99	159.36	(3.37)
Volume (IDR bn)	2,326.35	924.63	1,401.72
Frequency	82	78	4

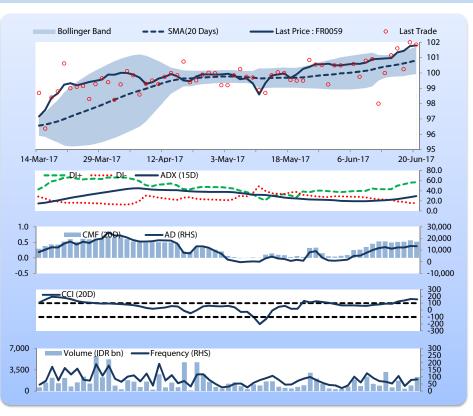
COMMENT

Price increased slightly; heavy trade volume; upward trend continues to strengthen; buying pressure eased; CCI declined.

HOLD

FEATURES		
Issue Date	15-Sep-11	
Mature Date	15-May-27	
Tenor	9.9	
Coupon Rate	7.000	
Last Yield	6.75	
Modified Duration	7.05	
Previous Coupon Date	15-May-17	
Next Coupon Date	15-Nov-17	

Sources: Bloomberg (Price); IDX



Danareksa

WEDNESDAY, JUNE 21, 2017 DEBT RESEARCH

FR0074

INDICATORS	20-Jun-17	-1 Day	Change
Last Price	101.48	101.69	(0.21)
DI+	37.04	38.89	(1.85)
DI-	24.64	26.39	(1.76)
ADX (15D)	14.15	13.72	0.43
A/D	1,329.55	6,803.19	(5,473.65)
CMF(20D)	0.053	0.346	(0.29)
CCI	114.06	62.39	51.67
Volume (IDR bn)	5,996.54	986.10	5,010.44
Frequency	214	103	111

COMMENT

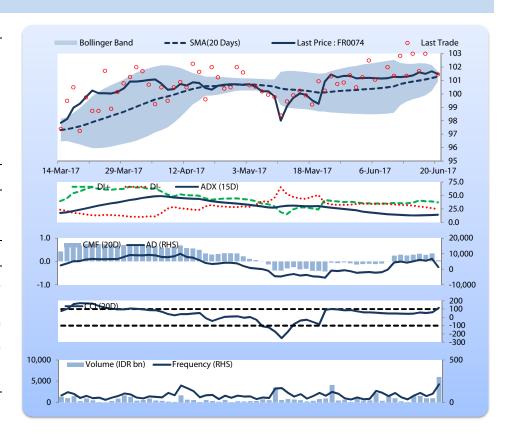
Price declined; heavy trade volume; upward trend continues to strengthen; buying pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	10-Nov-16
Mature Date	15-Aug-32
Tenor	15.2
Coupon Rate	7.50
Last Yield	7.33
Modified Duration	8.79
Previous Coupon Date	15-Feb-17
Next Coupon Date	15-Aug-17

Sources: Bloomberg (Price); IDX



FR0072

INDICATORS	20-Jun-17	-1 Day	Change
Last Price	107.34	107.51	(0.17)
DI+	49.38	50.98	(1.60)
DI-	20.48	21.85	(1.37)
ADX (15D)	26.77	25.72	1.04
A/D	3,051.94	5,869.28	(2,817.34)
CMF(20D)	0.100	0.211	(0.11)
CCI	140.65	81.11	59.54
Volume (IDR bn)	5,398.66	1,118.29	4,280.37
Frequency	178	85	93

COMMENT

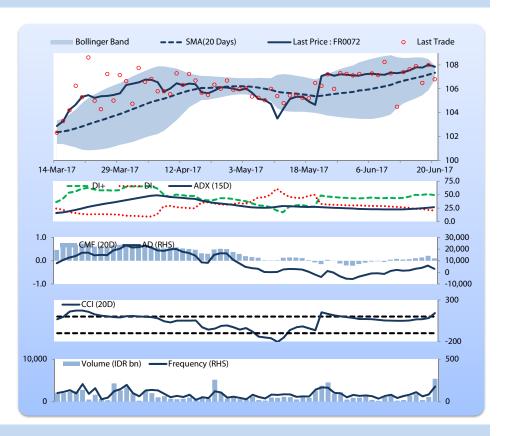
Price declined; heavy trade volume; upward trend continues to strengthen; buying pressure eased; CCI increased.

HOLD

FEATURES

9-Jul-15
15-May-36
18.9
8.25
7.52
9.75
15-May-17
15-Nov-17

Sources: Bloomberg (Price); IDX



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