

TUESDAY, APRIL 18, 2017 DEBT RESEARCH





FR0061

INDICATORS	17-Apr-17	-1 Day	Change
Last Price	101.27	101.39	(0.11)
DI+	55.23	57.45	(2.22)
DI-	17.81	19.27	(1.46)
ADX (15D)	39.80	38.99	0.82
A/D	10,141.54	13,092.63	(2,951.09)
CMF(20D)	0.509	0.592	(0.08)
CCI	109.45	108.41	1.04
Volume (IDR bn)	450.42	818.05	(367.63)
Frequency	15	20	(5)

COMMENT

Price declined; moderate trade volume; upward trend continues to strengthen; buying pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	6-Oct-11
Mature Date	15-May-22
Tenor	5.1
Coupon Rate	7.00
Last Yield	6.70
Modified Duration	4.10
Previous Coupon Date	15-Nov-16
Next Coupon Date	15-May-17

Sources: Bloomberg (Price); IDX



FR0059

INDICATORS	17-Apr-17	-1 Day	Change
Last Price	99.78	99.94	(0.16)
DI+	50.81	54.36	(3.54)
DI-	21.93	23.46	(1.53)
ADX (15D)	41.19	41.29	(0.11)
A/D	15,646.46	18,152.33	(2,505.86)
CMF(20D)	0.449	0.498	(0.05)
CCI	50.08	57.30	(7.22)
Volume (IDR bn)	629.09	1,400.23	(771.14)
Frequency	55	112	(57)

COMMENT

Price declined; moderate trade volume; upward trend continues to weaken; buying pressure eased; CCI declined.

15-Sep-11

15-May-27

15-Nov-16

15-May-17

10.1

7.000 7.03

6.94

HOLD

FEATURES

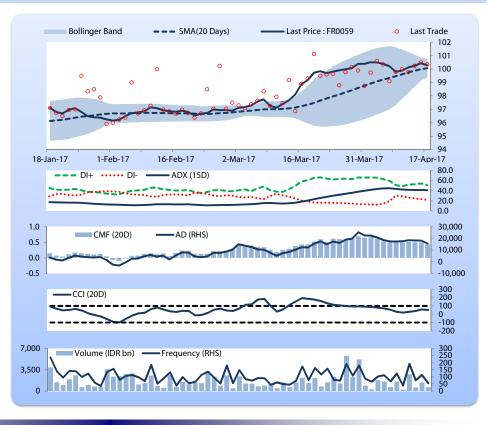
Issue Date	
Mature Date	
Tenor	
Coupon Rate	

Sources: Bloombera (Price): IDX

Modified Duration

Next Coupon Date

Previous Coupon Date





TUESDAY, APRIL 18, 2017 DEBT RESEARCH

FR0074

INDICATORS	17-Apr-17	-1 Day	Change
Last Price	100.82	100.87	(0.05)
DI+	49.51	50.06	(0.54)
DI-	22.98	23.76	(0.79)
ADX (15D)	43.54	44.04	(0.50)
A/D	5,969.56	7,509.88	(1,540.32)
CMF(20D)	0.497	0.561	(0.06)
CCI	52.31	47.36	4.95
Volume (IDR bn)	121.47	554.43	(432.95)
Frequency	60	134	(74)

COMMENT

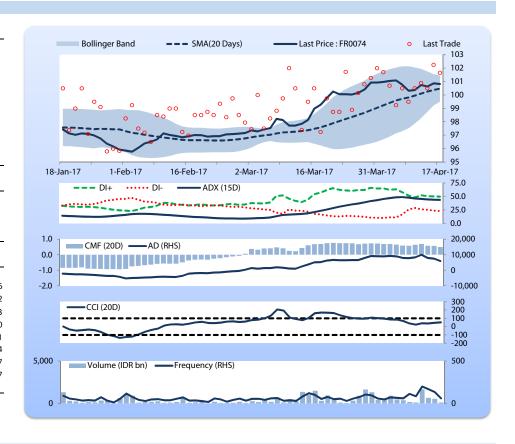
Price declined slightly; light trade volume; upward trend continues to weaken; buying pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	10-Nov-16
Mature Date	15-Aug-32
Tenor	15.3
Coupon Rate	7.50
Last Yield	7.41
Modified Duration	8.94
Previous Coupon Date	15-Feb-17
Next Coupon Date	15-Aug-17

Sources: Bloomberg (Price); IDX



FR0072

INDICATORS	17-Apr-17	-1 Day	Change
Last Price	105.87	105.93	(0.06)
DI+	47.53	47.46	0.06
DI-	24.71	25.44	(0.73)
ADX (15D)	42.20	42.96	(0.76)
A/D	14,457.19	16,645.12	(2,187.93)
CMF(20D)	0.468	0.508	(0.04)
CCI	52.19	51.03	1.17
Volume (IDR bn)	387.86	957.52	(569.66)
Frequency	22	81	(59)

COMMENT

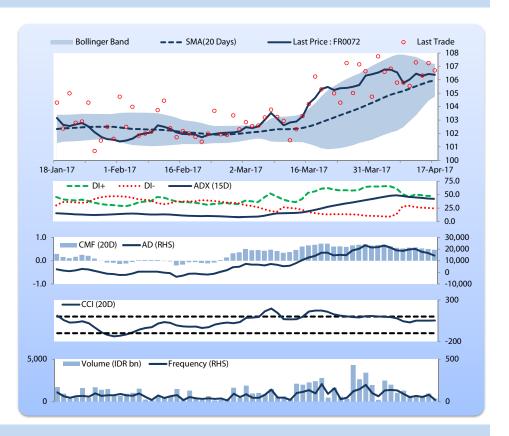
Price declined; moderate trade volume; upward trend continues to weaken; buying pressure eased; CCI increased.

HOLD

FEATURES

Issue Date	9-Jul-15
Mature Date	15-May-36
Tenor (year)	19.1
Coupon Rate	8.25
Last Yield	7.66
Modified Duration	9.49
Previous Coupon Date	15-Nov-16
Next Coupon Date	15-May-17

Sources: Bloomberg (Price); IDX



Analysts: Rifki Rizal (3404) & Amir A. Dalimunthe (3405)

DISCLAIMER: The information contained in this report has been taken from sources which we deem reliable. However, none of P.T. Danaeksa Sekuritas and/or its affiliated companies and/or their respective employees and/or agents makes any representation or warranty (express or implied) or accepts any responsibility or liability as to, or in relation to, the accuracy or completeness of the information and opinions contained in this report or as to any information contained in this report or any other such information or opinions remaining unchanged after the issue thereof. We expressly disclaim any responsibility or liability (express or implied) of P.T. Danareksa Sekuritas, its affiliated companies and their respective employees and agents whatsoever and howsoever arising (including, without limitation for any claims, proceedings, action, suits, losses, expenses, damages or costs) which may be brought against or suffered by any person as a results of acting in face upon the whole or any part of the contents of this report and neither P.T. Danareksa Sekuritas, its affiliated companies or the respective employees and agents whatsoever and neither P.T. Danareksa Sekuritas, its affiliated companies or the support of any other person to a respective employees and agents whatsoever and neither P.T. Danareksa Sekuritas, its affiliated companies or their respective employees and agents whatsoever and neither P.T. Danareksa Sekuritas, its affiliated companies or their respective employees and agents whatsoever and agent and neither P.T. Danareksa Sekuritas, its affiliated companies or their respective employees and agents whatsoever and agent and neither P.T. Danareksa Sekuritas, its affiliated companies or their respective employees and agents whatsoever and agent and neither P.T. Danareksa Sekuritas, its affiliated companies or their respective employees and agents whatsoever and agents and neither P.T. Danareksa Sekuritas, its affiliated companies or their respective more of the respective employees and agents whatsoeve